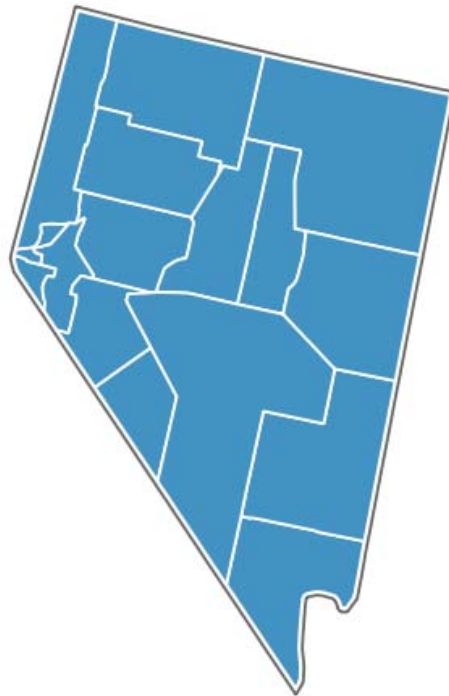


Nevada's Logistics and Operations Sector



Industry Summary for Logistics and Operations

92,930 Jobs (2019) 10% below National average	44.1% % Change (2010-2019) Nation: 17.9%	\$72,160 Avg. Earnings Per Job (2019) Nation: \$80,266
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Industry Detail

Payrolled Business Locations (2019)	7,050
Jobs Multiplier	6
Unemployed	Only Available for 2-Digit

Regional Trends



	Region	2010 Jobs	2019 Jobs	Change	% Change
●	Nevada	64,511	92,930	28,419	44.1%
●	Las Vegas-Henderson-Paradise, NV	38,766	57,771	19,005	49.0%
●	Reno, NV	19,849	28,358	8,509	42.9%
●	United States	9,541,924	11,252,901	1,710,977	17.9%

Regional Breakdown of Nevada's Logistics and Operations Sector

County Name	2010 Jobs	2019 Jobs	2010 - 2019 Change	2010 - 2019 % Change	Avg. Earnings Per Job	2019 Location Quotient
Clark County	38,766	57,771	19,005	49%	\$74,624	0.76
Washoe County	18,544	24,322	5,778	31%	\$66,202	1.47
Storey County	1,305	4,036	2,731	209%	\$49,492	3.17
Elko County	1,205	1,753	548	45%	\$89,203	1.06
County not reported	1,531	1,186	(345)	(23%)	\$143,992	2.46
Lyon County	778	1,053	275	35%	\$58,675	1.09
Carson City County	776	826	50	6%	\$62,233	0.37
Douglas County	332	696	364	110%	\$86,028	0.45
Humboldt County	279	335	56	20%	\$77,311	0.59
Churchill County	289	277	(12)	(4%)	\$47,041	0.41
Nye County	207	240	33	16%	\$53,765	0.26
Lander County	270	161	(109)	(40%)	\$89,711	0.63
White Pine County	98	127	29	30%	\$75,202	0.41
Lincoln County	43	64	21	49%	\$51,859	0.64
Eureka County	31	44	13	42%	\$52,356	0.14
Pershing County	26	28	2	8%	\$86,203	0.19
Mineral County	23	<10	Insf. Data	Insf. Data	\$60,767	0.07
Esmeralda County	<10	<10	Insf. Data	Insf. Data	\$73,865	0.10
	64,511	92,930	28,419	44%	\$72,160	

Top Occupations Employed in these Industries

Description	Employed in Industry Group (2019)	% of Total Jobs in Industry Group (2019)
Laborers and Freight, Stock, and Material Movers, Hand	17,218	18.5%
Heavy and Tractor-Trailer Truck Drivers	9,044	9.7%
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	5,374	5.8%
Stock Clerks and Order Fillers	4,338	4.7%
Light Truck or Delivery Services Drivers	3,804	4.1%

Industry Requirements (Top Supply Chain)

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$305,274,629	\$343,885,076	\$649,159,704
Petroleum Refineries	\$17,486,995	\$434,789,759	\$452,276,754
General Warehousing and Storage	\$299,313,636	\$20,731,387	\$320,045,023
Couriers and Express Delivery Services	\$217,624,338	\$60,570,170	\$278,194,507
Freight Transportation Arrangement	\$117,845,143	\$125,630,629	\$243,475,772

Industry Gender Breakdown



	Gender	2019 Jobs	2019 Percent
•	Males	62,570	67.3%
•	Females	30,361	32.7%

Industry Age Breakdown



	Age	2019 Jobs	2019 Percent
•	14-18	568	0.6%
•	19-24	8,355	9.0%
•	25-34	20,282	21.8%
•	35-44	20,973	22.6%
•	45-54	21,988	23.7%
•	55-64	15,878	17.1%
•	65+	4,886	5.3%

Industry Race/Ethnicity Breakdown



	Age	2019 Jobs	2019 Percent	
•	White	50,849	54.7%	<div style="width: 54.7%;"></div>
•	Hispanic or Latino	23,708	25.5%	<div style="width: 25.5%;"></div>
•	Black or African American	8,692	9.4%	<div style="width: 9.4%;"></div>
•	Asian	5,731	6.2%	<div style="width: 6.2%;"></div>
•	Two or More Races	2,265	2.4%	<div style="width: 2.4%;"></div>
•	Native Hawaiian or Other Pacific Islander	923	1.0%	<div style="width: 1.0%;"></div>
•	American Indian or Alaska Native	763	0.8%	<div style="width: 0.8%;"></div>

Industry Breakdown of Nevada's Logistics and Operations Sector

NAICS	Description	2010 Jobs	2019 Jobs	2010 - 2019 Change	Avg. Earnings Per Job	2019 Location Quotient
493110	General Warehousing and Storage	8,583	22,163	13,580	\$47,826	2.27
481111	Scheduled Passenger Air Transportation	5,475	7,602	2,127	\$111,471	1.84
492110	Couriers and Express Delivery Services	3,566	5,237	1,671	\$55,353	0.81
425120	Wholesale Trade Agents and Brokers	5,680	3,428	(2,252)	\$108,829	0.72
484122	General Freight Trucking, Long-Distance, Less Than Truckload	2,196	2,685	489	\$76,614	1.03
488119	Other Airport Operations	1,588	2,663	1,075	\$27,433	2.72
484121	General Freight Trucking, Long-Distance, Truckload	1,729	2,419	690	\$61,782	0.41
484220	Specialized Freight (except Used Goods) Trucking, Local	1,359	2,243	884	\$71,056	1.01
423690	Other Electronic Parts and Equipment Merchant Wholesalers	1,485	1,852	367	\$74,439	1.37
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	943	1,809	866	\$114,595	0.78
424490	Other Grocery and Related Products Merchant Wholesalers	1,816	1,798	(18)	\$63,124	0.82
424820	Wine and Distilled Alcoholic Beverage Merchant Wholesalers	1,209	1,616	407	\$111,264	1.94
423810	Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	1,181	1,610	429	\$103,272	1.87
423990	Other Miscellaneous Durable Goods Merchant Wholesalers	982	1,557	575	\$132,447	1.96
423610	Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesalers	1,045	1,430	385	\$93,024	0.86
492210	Local Messengers and Local Delivery	637	1,372	735	\$39,861	1.34
424210	Drugs and Druggists' Sundries Merchant Wholesalers	597	1,361	764	\$141,528	0.62
424410	General Line Grocery Merchant Wholesalers	1,235	1,285	50	\$75,923	0.57
488410	Motor Vehicle Towing	879	1,229	350	\$46,907	1.66
484110	General Freight Trucking, Local	817	1,222	405	\$61,945	0.40
423120	Motor Vehicle Supplies and New Parts Merchant Wholesalers	869	1,210	341	\$63,044	0.73

488510	Freight Transportation Arrangement	542	1,177	635	\$65,525	0.49
424810	Beer and Ale Merchant Wholesalers	961	1,032	71	\$66,550	0.99
423830	Industrial Machinery and Equipment Merchant Wholesalers	959	1,000	41	\$87,706	0.32
484210	Used Household and Office Goods Moving	819	907	88	\$43,588	0.95
423720	Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	554	857	303	\$77,115	0.85
423930	Recyclable Material Merchant Wholesalers	852	816	(36)	\$42,877	0.76
423110	Automobile and Other Motor Vehicle Merchant Wholesalers	1,181	778	(403)	\$71,884	0.65
423430	Computer and Computer Peripheral Equipment and Software Merchant Wholesalers	682	751	69	\$191,237	0.37
423420	Office Equipment Merchant Wholesalers	911	742	(169)	\$86,111	0.97
423710	Hardware Merchant Wholesalers	579	702	123	\$94,671	0.85
424480	Fresh Fruit and Vegetable Merchant Wholesalers	500	702	202	\$53,252	0.74
484230	Specialized Freight (except Used Goods) Trucking, Long-Distance	537	655	118	\$72,085	0.50
424940	Tobacco and Tobacco Product Merchant Wholesalers	231	643	412	\$48,894	2.81
424690	Other Chemical and Allied Products Merchant Wholesalers	324	642	318	\$96,920	0.57
423320	Brick, Stone, and Related Construction Material Merchant Wholesalers	386	639	253	\$75,166	1.07
482110	Rail transportation	700	578	(122)	\$79,628	0.28
423310	Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers	526	578	52	\$72,986	0.55
424990	Other Miscellaneous Nondurable Goods Merchant Wholesalers	551	546	(5)	\$48,597	0.65
424450	Confectionery Merchant Wholesalers	424	530	106	\$62,796	0.97
423910	Sporting and Recreational Goods and Supplies Merchant Wholesalers	373	510	137	\$61,081	0.98
423220	Home Furnishing Merchant Wholesalers	301	458	157	\$75,289	0.73
481211	Nonscheduled Chartered Passenger Air Transportation	426	455	29	\$116,665	1.51

424720	Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals)	248	450	202	\$94,961	0.69
423440	Other Commercial Equipment Merchant Wholesalers	370	437	67	\$72,273	0.82
423850	Service Establishment Equipment and Supplies Merchant Wholesalers	395	433	38	\$71,108	0.82
488490	Other Support Activities for Road Transportation	229	432	203	\$39,204	1.12
424470	Meat and Meat Product Merchant Wholesalers	288	408	120	\$68,137	0.91
423510	Metal Service Centers and Other Metal Merchant Wholesalers	283	404	121	\$94,472	0.32
423140	Motor Vehicle Parts (Used) Merchant Wholesalers	281	397	116	\$47,218	1.80
424420	Packaged Frozen Food Merchant Wholesalers	260	381	121	\$61,583	1.25
423840	Industrial Supplies Merchant Wholesalers	215	375	160	\$77,809	0.42
424320	Men's and Boys' Clothing and Furnishings Merchant Wholesalers	612	373	(239)	\$43,491	1.30
493190	Other Warehousing and Storage	201	356	155	\$52,103	0.76
424920	Book, Periodical, and Newspaper Merchant Wholesalers	430	338	(92)	\$52,799	0.97
541614	Process, Physical Distribution, and Logistics Consulting Services	273	330	57	\$92,384	0.24
423390	Other Construction Material Merchant Wholesalers	219	326	107	\$70,418	1.11
423620	Household Appliances, Electric Housewares, and Consumer Electronics Merchant Wholesalers	88	278	190	\$87,314	0.92
423820	Farm and Garden Machinery and Equipment Merchant Wholesalers	199	257	58	\$61,789	0.27
424130	Industrial and Personal Service Paper Merchant Wholesalers	199	252	53	\$88,295	0.41
424430	Dairy Product (except Dried or Canned) Merchant Wholesalers	174	225	51	\$53,683	0.62
424330	Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers	167	196	29	\$47,186	0.27
423920	Toy and Hobby Goods and Supplies Merchant Wholesalers	152	169	17	\$72,151	0.86
423210	Furniture Merchant Wholesalers	104	163	59	\$65,180	0.33
488991	Packing and Crating	40	159	119	\$44,091	0.79

424950	Paint, Varnish, and Supplies Merchant Wholesalers	63	159	96	\$74,295	0.75
493120	Refrigerated Warehousing and Storage	96	155	59	\$57,134	0.26
423860	Transportation Equipment and Supplies (except Motor Vehicle) Merchant Wholesalers	27	152	125	\$116,983	0.47
423940	Jewelry, Watch, Precious Stone, and Precious Metal Merchant Wholesalers	226	144	(82)	\$57,520	0.38
424460	Fish and Seafood Merchant Wholesalers	98	141	43	\$58,832	0.52
423130	Tire and Tube Merchant Wholesalers	88	141	53	\$85,869	0.47
424710	Petroleum Bulk Stations and Terminals	89	134	45	\$80,521	0.42
424930	Flower, Nursery Stock, and Florists' Supplies Merchant Wholesalers	137	122	(15)	\$44,338	0.28
424340	Footwear Merchant Wholesalers	78	114	36	\$54,082	0.51
424610	Plastics Materials and Basic Forms and Shapes Merchant Wholesalers	33	111	78	\$103,458	0.40
488210	Support Activities for Rail Transportation	20	92	72	\$81,246	0.27
424910	Farm Supplies Merchant Wholesalers	108	85	(23)	\$65,420	0.08
423490	Other Professional Equipment and Supplies Merchant Wholesalers	68	81	13	\$90,906	0.26
424120	Stationery and Office Supplies Merchant Wholesalers	186	78	(108)	\$54,429	0.17
423740	Refrigeration Equipment and Supplies Merchant Wholesalers	48	78	30	\$90,106	0.57
425110	Business to Business Electronic Markets	51	75	24	\$83,712	0.25
423460	Ophthalmic Goods Merchant Wholesalers	28	53	25	\$81,977	0.25
424310	Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers	37	47	10	\$86,162	0.19
424590	Other Farm Product Raw Material Merchant Wholesalers	<10	42	Insf. Data	\$49,897	0.48
424520	Livestock Merchant Wholesalers	47	32	(15)	\$13,610	0.19
532411	Commercial Air, Rail, and Water Transportation Equipment Rental and Leasing	30	31	1	\$113,058	0.60
424110	Printing and Writing Paper Merchant Wholesalers	15	31	16	\$69,175	0.25
483111	Deep Sea Freight Transportation	25	31	6	\$129,058	0.33

493130	Farm Product Warehousing and Storage	<10	24	Insf. Data	\$25,352	0.23
423410	Photographic Equipment and Supplies Merchant Wholesalers	55	24	(31)	\$79,708	0.18
423520	Coal and Other Mineral and Ore Merchant Wholesalers	<10	20	Insf. Data	\$111,782	0.80
481112	Scheduled Freight Air Transportation	102	19	(83)	\$162,133	0.17
488999	All Other Support Activities for Transportation	<10	18	Insf. Data	\$53,951	0.13
481219	Other Nonscheduled Air Transportation	34	18	(16)	\$78,227	0.28
481212	Nonscheduled Chartered Freight Air Transportation	43	17	(26)	\$117,734	0.19
424440	Poultry and Poultry Product Merchant Wholesalers	<10	14	Insf. Data	\$60,513	0.13
488111	Air Traffic Control	12	<10	Insf. Data	Insf. Data	0.34
424510	Grain and Field Bean Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.01
483212	Inland Water Passenger Transportation	15	<10	Insf. Data	Insf. Data	0.13
483112	Deep Sea Passenger Transportation	11	<10	Insf. Data	Insf. Data	0.03
488390	Other Support Activities for Water Transportation	<10	<10	Insf. Data	Insf. Data	0.02
483113	Coastal and Great Lakes Freight Transportation	0	0	0	\$0	0.00
483211	Inland Water Freight Transportation	0	0	0	\$0	0.00
488330	Navigational Services to Shipping	0	0	0	\$0	0.00
488320	Marine Cargo Handling	0	0	0	\$0	0.00
488310	Port and Harbor Operations	0	0	0	\$0	0.00
483114	Coastal and Great Lakes Passenger Transportation	0	0	0	\$0	0.00
		64,511	92,930	28,419	\$72,160	

Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation