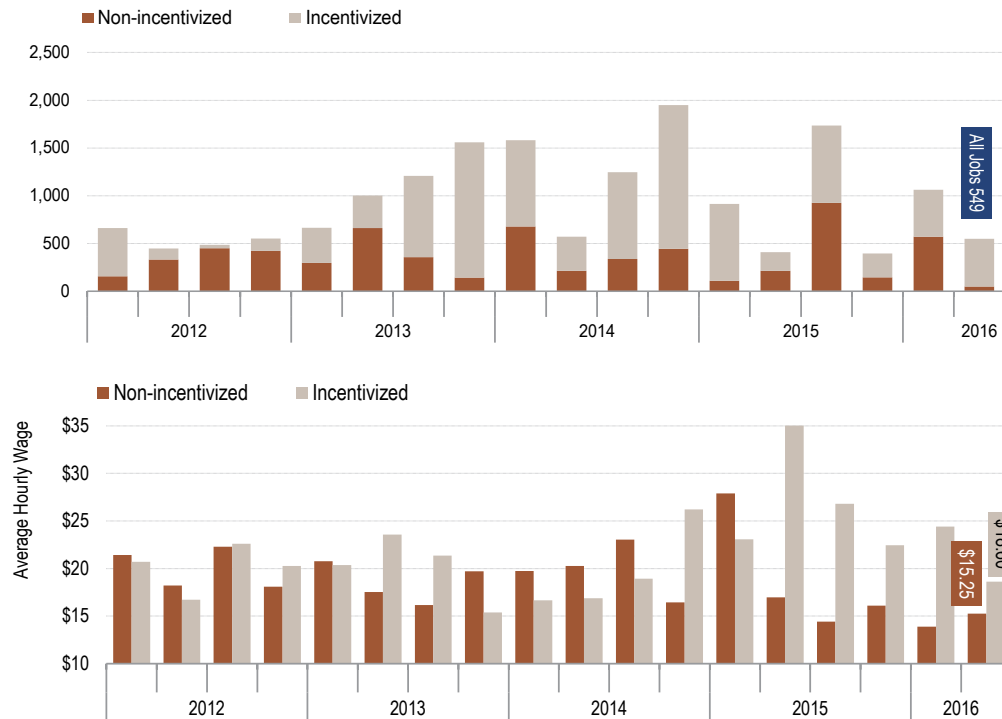


JOBS ANNOUNCED BY ASSISTED COMPANIES

Ten assisted companies added 549 jobs to Nevada's economy in the second quarter of 2016; five companies are new to Nevada and five are existing companies expanding operations. Of the 10, three are in the healthcare industry, three are part of the manufacturing and logistics sector, two are information technology companies, and the balance are part of the tourism sector.

WAGES PAID BY ASSISTED COMPANIES

The average hourly wage paid by assisted companies in the second quarter was \$18.29. Worker pay for companies receiving incentives was \$18.60 per hour as compared to non-incentivized companies which pay, on average, \$15.25 an hour.



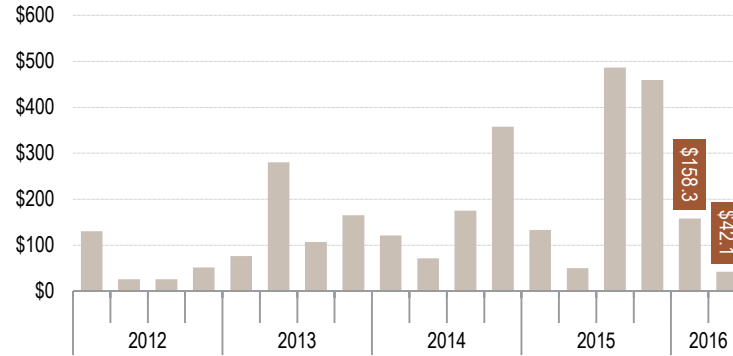
ANNUAL ASSISTED COMPANY STATISTICS

	ALL COMPANIES					INCENTIVIZED COMPANIES					NON-INCENTIVIZED COMPANIES				
	COMPANIES	INITIAL JOBS	BUILD-OUT JOBS	AVERAGE WAGE	CAPITAL INVESTMENT	COMPANIES	INITIAL JOBS	BUILD-OUT JOBS	AVERAGE WAGE	CAPITAL INVESTMENT	COMPANIES	INITIAL JOBS	BUILD-OUT JOBS	AVERAGE WAGE	CAPITAL INVESTMENT
2012	72	2,150	2,514	\$19.97	\$2,233,469,412	20	782	1,131	\$20.14	\$1,139,218,301	52	1,368	1,383	\$19.88	\$1,094,251,111
2013	107	4,438	10,187	\$18.44	\$628,241,277	49	2,978	8,453	\$18.64	\$507,082,872	58	1,460	1,734	\$18.07	\$121,158,405
2014	94	5,351	14,284	\$20.68	\$5,675,338,900	29	3,674	11,878	\$21.14	\$5,431,594,324	65	1,677	2,406	\$19.60	\$243,744,576
2015	87	3,456	7,256	\$22.66	\$5,130,892,613	53	2,056	5,465	\$27.15	\$5,061,620,607	34	1,400	1,791	\$16.06	\$69,272,006
2016 YTD	25	1,613	7,274	\$18.61	\$1,624,621,944	13	991	5,934	\$21.50	\$1,613,582,444	12	622	1,340	\$13.90	\$11,039,500

ASSISTED COMPANY INVESTMENT

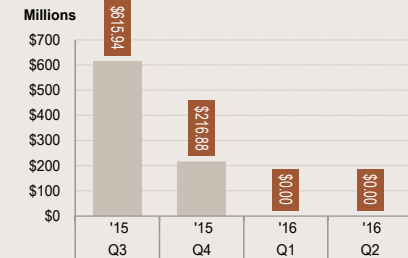
Capital investment by assisted companies came in at \$42.1 million in the second quarter. This reflects a 73.4 percent decline from the previous quarter, and 16.1 percent below investments reported a year-ago.

Note: Excludes large scale projects like Boulder Solar Power (\$1B), Apple (\$1B), Tesla (\$5B), Faraday (\$1.4B), or companies that qualified for Aviation or Data Center abatements.



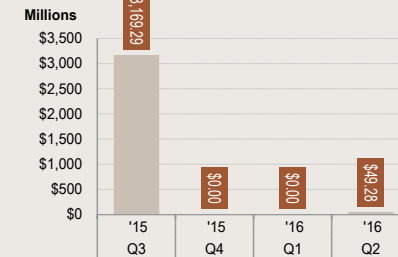
CAPITAL INVESTMENT BY ASSISTED AVIATION AND DATA CENTER COMPANIES

AVIATION COMPANIES



No companies applied for Aviation Tax Abatements in the second quarter. Year-to-date, investment by the eleven companies approved for the abatement was \$832.8 million.

DATA CENTERS



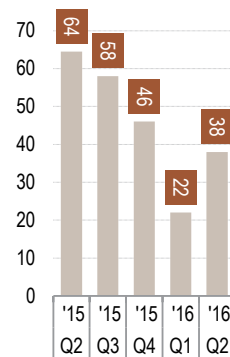
Capital investment made by companies approved for Data Center Tax Abatements came in at \$49.3 million in the second quarter. For the year, total capital investment by the four companies approved for Data Center abatements was \$3.2 billion.

RECRUITMENT ACTIVITY

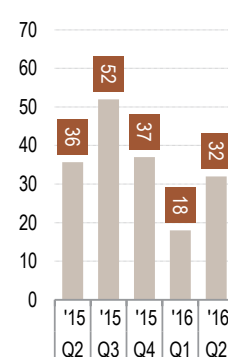
2015 Q3 - 2016 Q2

The number of wins were down in the second quarter, while activity reported in the earlier stages of the recruitment pipeline showed marked improvement. New Leads and Prospects are both up by over 70 percent when compared to the previous quarter.

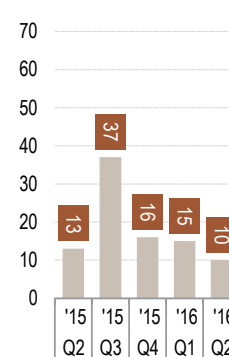
NEW LEADS



NEW PROSPECTS



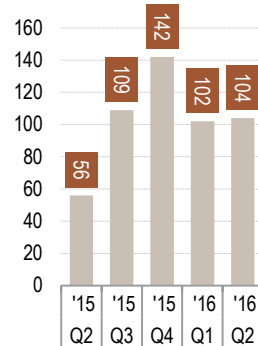
WINS



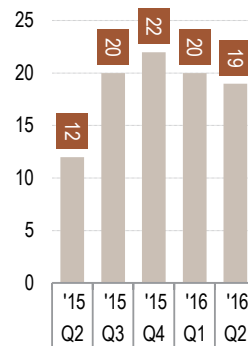
GLOBAL RECRUITING

During the second quarter of 2016 GOED's International Trade Division executed a trade mission to Poland that was focused on helping Nevada companies with export opportunities. As a result there was little additional pipeline activity generated during the period.

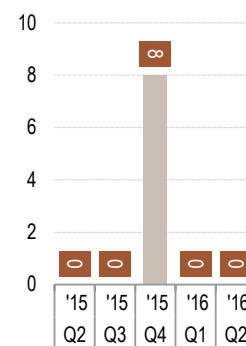
ACTIVE LEADS



ACTIVE PROSPECTS



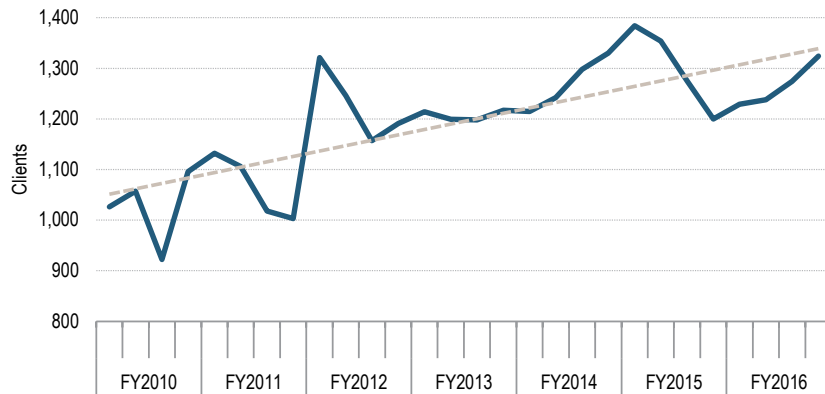
WINS



INTERNATIONAL TRADE

- » GOED International Trade Division executed a trade mission to Poland in the second quarter of 2016. Six companies participated in the trade mission and trade show generating 68 meetings with Polish and international businesses.
- » The trade mission was funded, in part, by the State Trade and Export Promotion Program administered by the Small Business Administration.

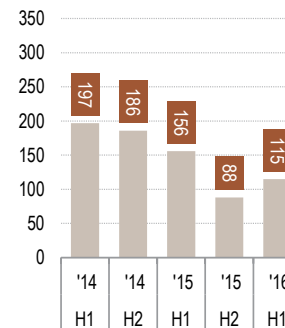
PROCUREMENT TECHNICAL ASSISTANCE CENTER



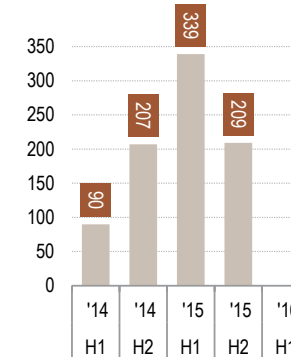
	CLIENTS	PRIME CONTRACT AWARDS			SUBCONTRACT AWARDS		
		NO.	AMOUNT	AVERAGE	NO.	AMOUNT	AVERAGE
FY 2012	1,191	215	\$26,203,583	\$121,877	46	\$27,207,340	\$591,464
FY 2013	1,217	247	\$69,553,216	\$281,592	23	\$4,013,194	\$174,487
FY 2014	1,330	325	\$45,340,593	\$139,510	47	\$6,030,228	\$128,303
FY 2015	1,200	300	\$52,737,575	\$175,792	31	\$7,260,074	\$234,196
FY 2016	1,324	326	\$38,853,554	\$119,183	38	\$9,634,197	\$253,532

EMERGING SMALL BUSINESS PROGRAM

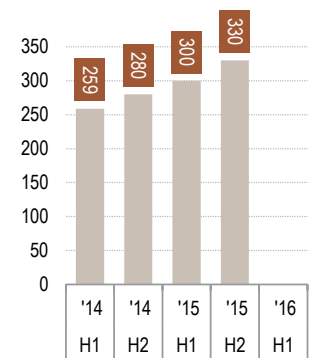
BUSINESSES CERTIFIED



BUSINESSES SOLICITED



CONTRACTS AWARDED



	BUSINESSES CERTIFIED	BUSINESSES SOLICITED	CONTRACTS		
			NO.	AMOUNT	AVERAGE
January - June 2014	197	90	259	\$919,458	\$3,550
July - December 2014	186	207	280	\$1,847,251	\$6,597
January - June 2015	156	339	300	\$2,059,812	\$6,866
July - December 2015	88	209	330	\$2,897,894	\$8,781
January - June 2016	115	NA	NA	NA	NA

PROCUREMENT TECHNICAL ASSISTANCE CENTER

ACCOMPLISHMENTS FY2016

- » For FY2016, the Nevada Procurement Technical Assistance Center (PTAC) met or exceeded its annual goals as established by the U.S. Defense Logistics Agency.
- » The number of active PTAC clients is up by 10.3 percent from a year ago.
- » With its consistent communications, client counseling time, and quality outreach events, the PTAC continues to serve Nevada businesses by increasing their access to and prospective contract opportunities with local, state, and federal government agencies and their prime contractors.

EMERGING SMALL BUSINESS PROGRAM

OVERVIEW

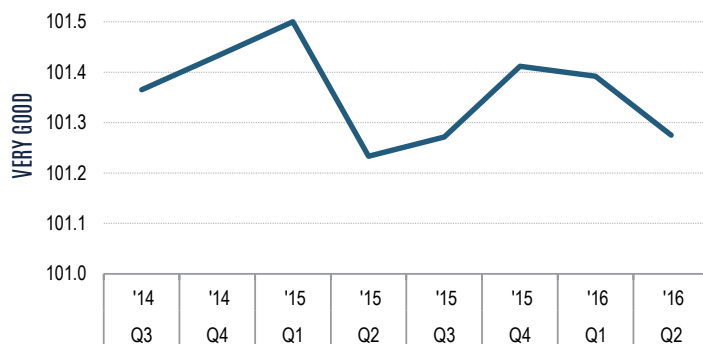
- » The current number of Certified Emerging Small Businesses (ESB's) has expanded by 18.3 percent since the end of last year to a total of 742.
- » Local Government agencies have until the end of September to report the number of solicitation or contract metrics for the first half of the year.
- » Annually GOED submits an ESB activity report of both state and local agencies to the Governor's Office, the Legislative Council Bureau, and posts it on the GOED Web site.

NEVADA FILM OFFICE

NEVADA FILM OFFICE ANNUAL PRODUCTION REVENUE

FISCAL YEAR	NO. OF PRODUCTIONS	REVENUE
2005	789	\$120,208,978
2006	776	\$102,945,418
2007	425	\$113,748,400
2008	436	\$82,727,400
2009	361	\$91,900,600
2010	367	\$81,130,250
2011	479	\$102,525,600
2012	520	\$88,783,700
2013	559	\$67,571,708
2014	370	\$58,716,755
2015	500	\$65,159,732
2016	495	\$73,160,712

CLIENT SATISFACTION INDEX 100=AVERAGE



VERY GOOD = 101.5-100.9 | GOOD = 100.9-100.3 | AVERAGE = 100.3-99.7 | POOR = 99.7-99.1 | VERY POOR = 99.1-98.5

Customer responses to the Nevada Film Office Client Satisfaction Survey were slightly less optimistic in the most recent quarter, but were still very positive falling within the “very good” range of 101.5 and 100.9.

COMMUNITY DEVELOPMENT BLOCK GRANTS

	NO. OF GRANTS	ALLOCATION	AVERAGE GRANT AWARD	PERCENT ECONOMIC DEVELOPMENT
2011	32	\$2,612,161	\$81,630	16%
2012	27	\$2,170,726	\$80,397	11%
2013	22	\$2,445,704	\$111,168	14%
2014	24	\$2,439,168	\$101,632	25%
2015	20	\$2,544,500	\$127,225	65%
2016	14	\$2,239,406	\$159,958	50%

2016 GRANTS

- » 7 Economic Opportunity grants totaling \$1,493,108
- » 6 Suitable Living Environment grants totaling \$546,298
- » 1 Housing grant for \$200,000

GRANT PROGRESS

- » During the second quarter, three grants in two rural communities representing \$608,651 in CDBG funds were successfully closed. Collectively these projects contributed an additional \$175,833 in leveraged funds.
- » Closed grants in the quarter impacted over 33,000 Nevadans, of which, 96 percent were considered Low to Moderate Income (LMI).
- » There are currently 39 open grants: 6 from 2014, 19 from 2015, and 14 from this year's program funds.

STRATEGIC OVERVIEW

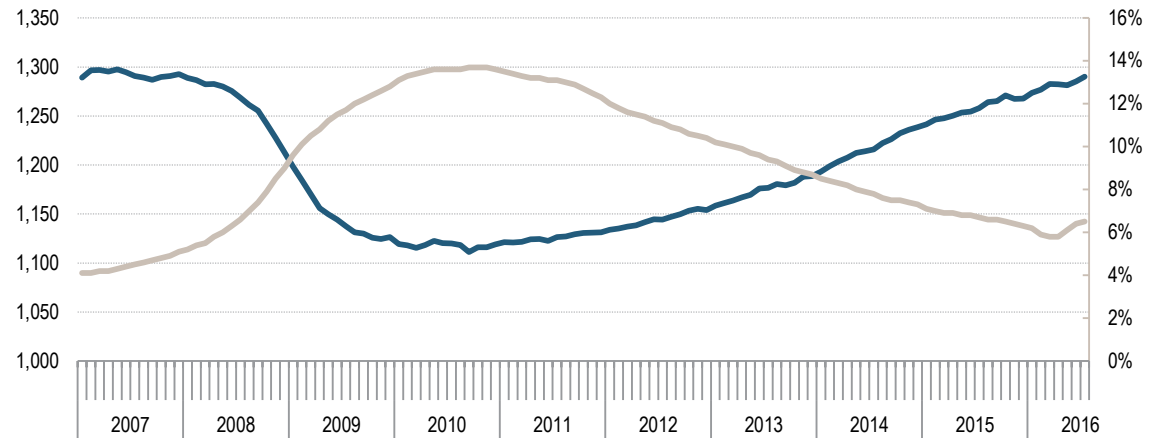
- » The reduction in the number of projects for 2016 is part of the ongoing strategy to intentionally fund large grants that have greater economic development impact. Over the past five years, the average amount awarded has nearly doubled and the percent of projects focusing on economic development priorities has more than tripled.

NEVADA JOBS AND UNEMPLOYMENT

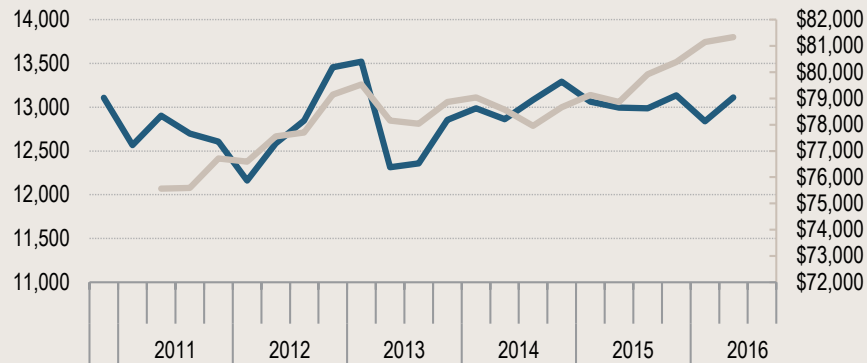
The number of workers in Nevada's economy continues to grow and currently stands at 1,290,100. This reflects an additional 31,900 positions when compared to this time last year and a recovery gain of 178,900 jobs since the recessionary low of 1,111,200 in September 2010.

The statewide unemployment rate currently stands at 6.5 percent; an improvement of 0.2 percent since this time last year and 7.2 percent from the recessionary high of 13.7 percent.

— Jobs (in thousands) — Unemployment Rate

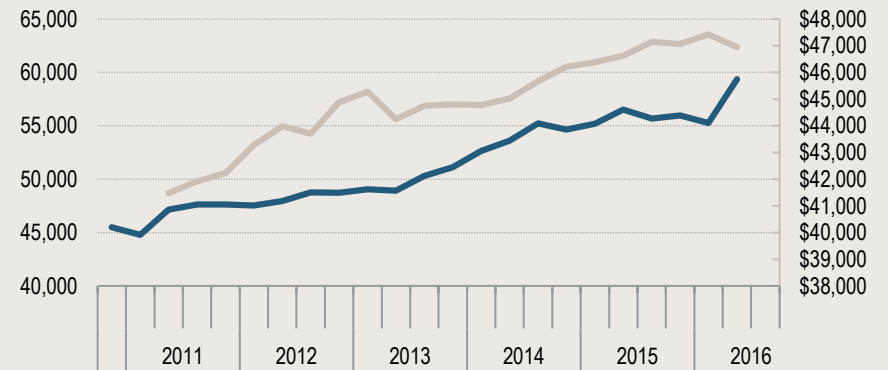


AEROSPACE AND DEFENSE



With the addition of 270 positions in the second quarter there are currently 13,100 workers employed in Nevada's Aerospace and Defense sector. Average annual earnings also improved by almost \$300 and now stand at \$81,336.

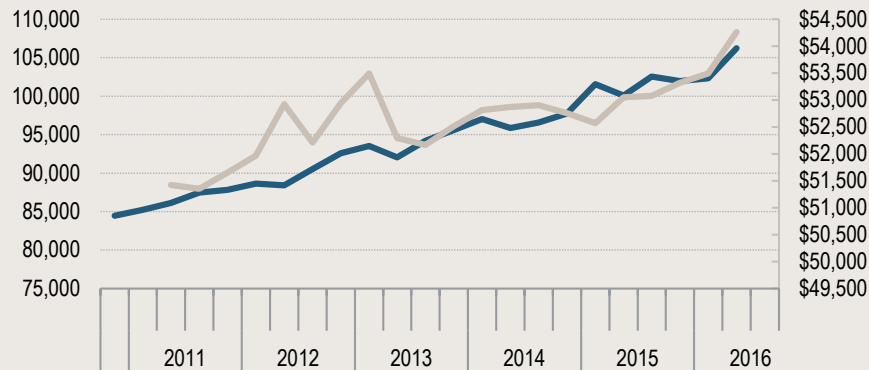
BUSINESS INFORMATION TECHNOLOGY



There were an additional 4,100 jobs added to Nevada's Business Information Technology sector in the fourth quarter. This reflects an annualized growth rate of 5.0 percent and brings the total employment base to 59,400. Annual earnings, on the other hand, dropped to \$47,000; a \$500 decrease from the previous quarter.

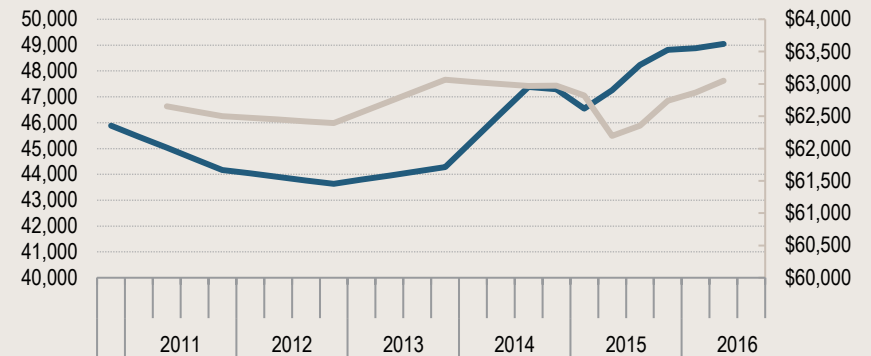
— Jobs — Average Earnings per Job

HEALTH AND MEDICAL



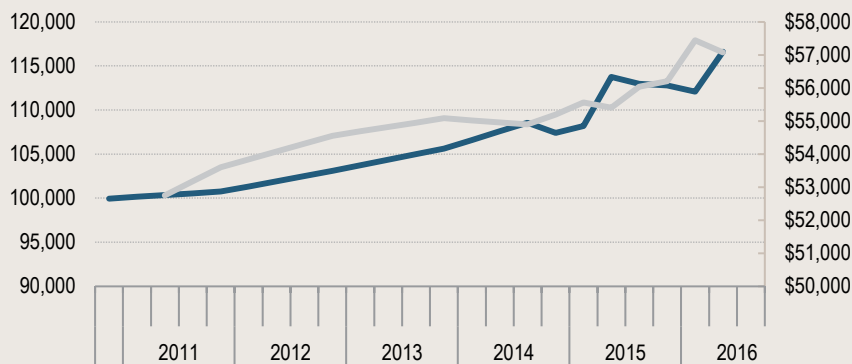
Both earnings and job counts improved in Nevada's Health and Medical sector in the second quarter. An additional 3,900 jobs were added to the industry group for a total of 106,200 employees making an average of \$54,300 per year.

NATURAL RESOURCE TECHNOLOGIES



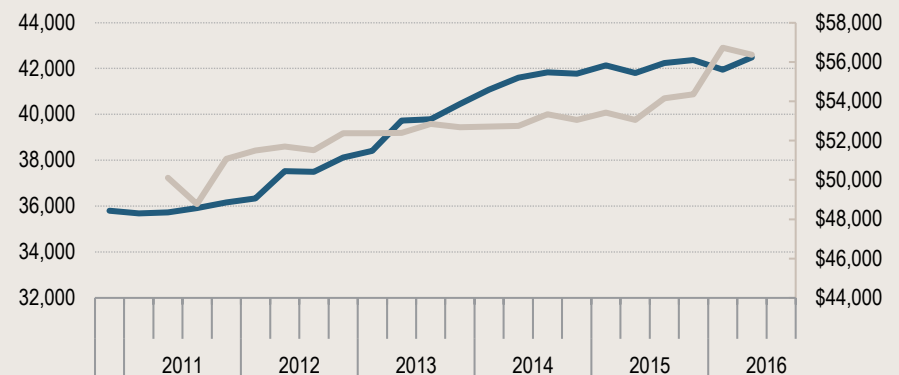
Job growth in Nevada's Natural Resource Technologies sector was essentially flat in the second quarter with the addition of 170 workers. Annual earnings grew by a slightly faster rate bringing average pay to \$63,000 per year.

MANUFACTURING AND LOGISTICS



Job losses in Nevada's Manufacturing and Logistics sector earlier this year were recovered in the most recent quarter with the addition of 4,500 positions found mostly in transportation and warehousing operations. Wages, on the other hand, slipped by \$360 per year. Currently, there are 116,600 people employed in the sector making, on average, \$57,100 per year.

ALL MANUFACTURING

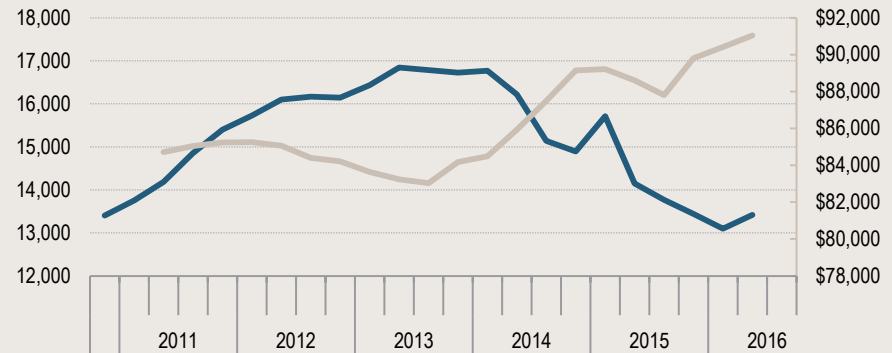


Although there was a slight annual earnings loss of \$350 in Nevada's Manufacturing sector, job counts improved by more than 500 workers in the second quarter. Overall, Nevada's manufacturing sector now employs 42,500 workers with average annual earnings of \$56,400.

— Jobs — Average Earnings per Job

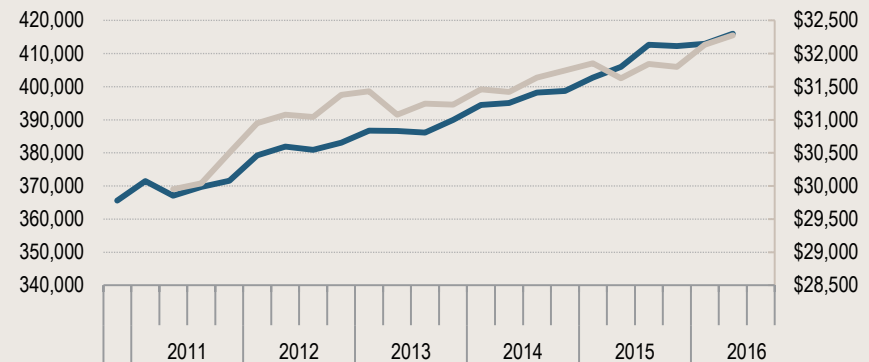
MINING

The three-year downturn in mining jobs reversed course in the second quarter with the addition of 300 positions. During the downturn the sector shed slightly over 3,400 jobs, while average annual earnings grew by \$7,800. Currently there are 13,400 workers employed by the mining industry with average annual earnings of \$91,000.



TOURISM, GAMING, AND ENTERTAINMENT

Both the number of jobs and annual earnings grew in Nevada's Tourism, Gaming, and Entertainment sector in the second quarter. When compared to last quarter an additional 3,000 jobs were added to the sector, with average earnings improving \$140 a year. In total, Nevada's largest industry sector now employs 416,000 workers who make, on average, \$32,300 per year.



— Jobs — Average Earnings per Job