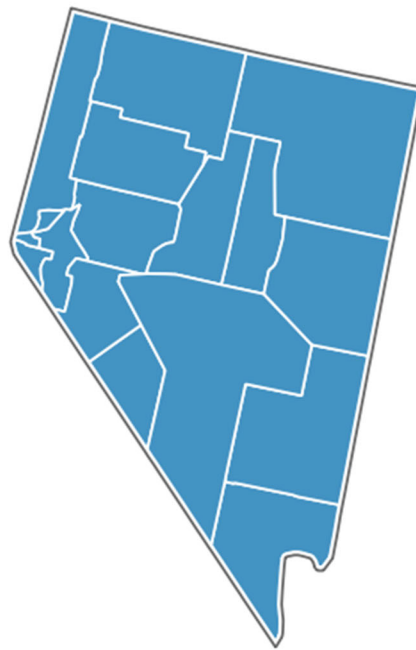


Nevada's Tourism, Gaming, and Entertainment Sector



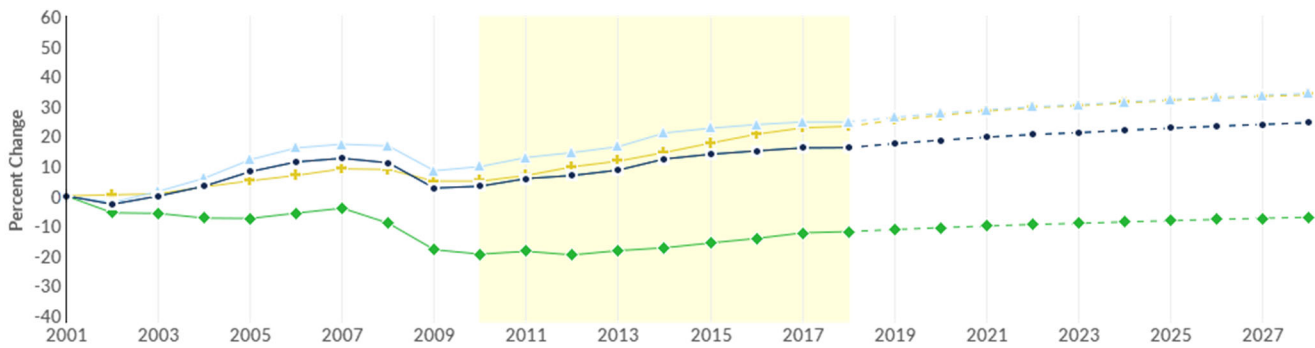
Industry Summary for Tourism, Gaming, and Entertainment

428,652 Jobs (2018) 124% above National average	12.5% % Change (2010-2018) Nation: 17.5%	\$38,553 Avg. Earnings Per Job (2018) Nation: \$30,440
--	---	---

Industry Detail

Payrolled Business Locations (2018)	11,496
Jobs Multiplier	2.06

Regional Trends



	Region	2010 Jobs	2018 Jobs	Change	% Change
●	Nevada	381,086	428,652	47,566	12.5%
●	Las Vegas-Henderson-Paradise MSA	314,527	357,202	42,675	13.6%
●	Reno MSA	42,812	46,820	4,008	9.4%
●	United States	18,076,227	21,235,120	3,158,893	17.5%

Regional Breakdown of Nevada's Tourism, Gaming and Entertainment Sector

County Name	2010 Jobs	2018 Jobs	2010 - 2018 Change	2010 - 2018 % Change	Avg. Earnings Per Job	2018 Location Quotient
Clark County	314,527	357,202	42,675	14%	\$40,065	2.57
Washoe County	42,596	46,596	4,000	9%	\$32,065	1.50
Douglas County	6,508	6,826	318	5%	\$35,428	2.38
Elko County	6,322	6,123	(199)	(3%)	\$29,013	1.97
Carson City County	3,798	4,163	365	10%	\$25,133	0.98
Nye County	2,063	2,178	115	6%	\$24,773	1.29
Lyon County	1,413	1,624	211	15%	\$23,830	0.91
Churchill County	1,059	1,111	52	5%	\$21,775	0.87
Humboldt County	1,137	1,105	(32)	(3%)	\$21,629	1.02
White Pine County	528	530	2	0%	\$24,668	0.91
County not reported	219	308	89	41%	\$79,024	0.31
Storey County	217	223	6	3%	\$22,611	0.13
Lander County	197	185	(12)	(6%)	\$19,637	0.39
Mineral County	191	172	(19)	(10%)	\$18,886	0.77
Pershing County	140	138	(2)	(1%)	\$19,562	0.49
Lincoln County	113	103	(10)	(9%)	\$18,914	0.55
Eureka County	52	32	(20)	(38%)	\$17,853	0.05
Esmeralda County	<10	31	Insf. Data	Insf. Data	\$31,833	0.59
	381,086	428,652	47,566	12%	\$38,553	

Top Occupations Employed by these Industries

Description	Employed in Industry Group (2018)	% of Total Jobs in Industry Group (2018)
Waiters and Waitresses	40,979	9.6%
Combined Food Preparation and Serving Workers, Including Fast Food	29,788	6.9%
Cooks, Restaurant	22,676	5.3%
Gaming Dealers	21,518	5.0%
Maids and Housekeeping Cleaners	20,709	4.8%

Industry Requirements (Top Supply Chain)

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$1,704,970,426	\$783,418,840	\$2,488,389,265
Lessors of Residential Buildings and Dwellings	\$409,175,056	\$109,684,811	\$518,859,867
Offices of Lawyers	\$394,648,560	\$101,646,324	\$496,294,884
Offices of Real Estate Agents and Brokers	\$450,826,357	\$1,880,003	\$452,706,360
Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	\$290,776,105	\$103,943,355	\$394,719,461

Industry Gender Breakdown



	Gender	2018 Jobs	2018 Percent
•	Males	221,025	51.6%
•	Females	207,627	48.4%

Industry Age Breakdown



	Age	2018 Jobs	2018 Percent
•	14-18	15,261	3.6%
•	19-24	56,825	13.3%
•	25-34	94,524	22.1%
•	35-44	86,275	20.1%
•	45-54	87,059	20.3%
•	55-64	62,831	14.7%
•	65+	25,876	6.0%

Industry Race/Ethnicity Breakdown



	Race/Ethnicity	2018 Jobs	2018 Percent	
●	White	183,039	42.7%	<div style="width: 42.7%;"></div>
●	Hispanic or Latino	136,172	31.8%	<div style="width: 31.8%;"></div>
●	Asian	54,761	12.8%	<div style="width: 12.8%;"></div>
●	Black or African American	38,778	9.0%	<div style="width: 9.0%;"></div>
●	Two or More Races	11,104	2.6%	<div style="width: 2.6%;"></div>
●	Native Hawaiian or Other Pacific Islander	2,712	0.6%	<div style="width: 0.6%;"></div>
●	American Indian or Alaska Native	2,085	0.5%	<div style="width: 0.5%;"></div>

Industry Breakdown of Nevada's Tourism, Gaming and Entertainment Industry

Description	2010 Jobs	2018 Jobs	2010 - 2018 Change	Avg. Earnings Per Job	2018 Location Quotient
Casino Hotels	175,572	173,776	(1,796)	\$46,629	70.95
Full-Service Restaurants	47,139	61,917	14,778	\$28,520	1.26
Limited-Service Restaurants	30,908	44,149	13,241	\$18,550	1.11
Hotels (except Casino Hotels) and Motels	14,080	16,297	2,217	\$42,913	1.12
Department Stores	11,086	9,870	(1,216)	\$25,332	0.94
Drinking Places (Alcoholic Beverages)	7,728	8,406	678	\$35,321	2.34
Convention and Trade Show Organizers	4,569	7,200	2,631	\$59,721	13.93
Casinos (except Casino Hotels)	8,289	7,073	(1,216)	\$31,745	9.73
Family Clothing Stores	5,855	6,921	1,066	\$21,632	1.65
Taxi Service	7,659	6,917	(742)	\$32,238	8.66
Snack and Nonalcoholic Beverage Bars	4,044	6,659	2,615	\$19,110	1.06
Fitness and Recreational Sports Centers	3,530	6,004	2,474	\$19,385	0.99
Food Service Contractors	3,492	5,508	2,016	\$32,776	1.13
All Other Miscellaneous Manufacturing	5,601	4,750	(851)	\$124,250	8.02
Golf Courses and Country Clubs	4,120	4,267	147	\$31,752	1.26
Independent Artists, Writers, and Performers	3,348	4,165	817	\$35,482	1.54
Women's Clothing Stores	4,133	3,964	(169)	\$28,350	1.56
All Other Amusement and Recreation Industries	1,325	3,751	2,426	\$28,696	1.84
Other Gambling Industries	2,547	3,526	979	\$33,802	7.90
Shoe Stores	2,613	3,386	773	\$25,274	1.78
Limousine Service	2,092	2,421	329	\$24,634	2.02
Bus and Other Motor Vehicle Transit Systems	1,942	2,276	334	\$48,431	6.38
Other Clothing Stores	1,663	2,191	528	\$25,034	1.75
Passenger Car Rental	1,556	2,089	533	\$40,437	1.86
Motion Picture and Video Production	1,247	1,967	720	\$41,777	0.75
Jewelry Stores	1,797	1,807	10	\$50,334	1.39
All Other Travel Arrangement and Reservation Services	1,489	1,599	110	\$53,042	1.93
Travel Agencies	1,209	1,526	317	\$58,268	1.52
Motion Picture Theaters (except Drive-Ins)	1,366	1,522	156	\$17,046	1.17
Clothing Accessories Stores	1,097	1,384	287	\$34,294	2.43
Caterers	831	1,203	372	\$22,542	0.61
Promoters of Performing Arts, Sports, and Similar Events without Facilities	757	1,163	406	\$63,369	2.70
Other Performing Arts Companies	1,248	1,130	(118)	\$83,542	14.33
Television Broadcasting	1,027	984	(43)	\$80,263	0.80
Promoters of Performing Arts, Sports, and Similar Events with Facilities	312	960	648	\$33,674	0.94
Scenic and Sightseeing Transportation, Other	617	914	297	\$59,724	29.46
Men's Clothing Stores	1,054	846	(208)	\$44,436	1.86
Cafeterias, Grill Buffets, and Buffets	699	794	95	\$18,153	0.74
Truck, Utility Trailer, and RV (Recreational Vehicle) Rental and Leasing	448	738	290	\$43,844	1.01
Musical Groups and Artists	492	735	243	\$78,296	1.54
Radio Stations	976	727	(249)	\$63,942	1.14
Children's and Infants' Clothing Stores	1,012	708	(304)	\$17,575	1.11
All Other Transit and Ground Passenger Transportation	440	695	255	\$35,834	2.08
Amusement and Theme Parks	328	686	358	\$19,963	0.41

Museums	380	683	303	\$36,243	0.75
Sports Teams and Clubs	342	582	240	\$173,507	0.65
Tour Operators	428	579	151	\$50,060	2.05
Charter Bus Industry	748	545	(203)	\$36,273	2.07
Other Spectator Sports	385	513	128	\$121,056	1.01
Theater Companies and Dinner Theaters	841	503	(338)	\$84,849	0.72
Skiing Facilities	448	475	27	\$31,292	1.31
Mobile Food Services	185	468	283	\$16,827	1.00
Scenic and Sightseeing Transportation, Land	329	445	116	\$35,981	3.26
Luggage and Leather Goods Stores	399	445	46	\$46,817	3.20
Agents and Managers for Artists, Athletes, Entertainers, and Other Public Figures	274	340	66	\$45,721	0.99
RV (Recreational Vehicle) Parks and Campgrounds	278	327	49	\$24,115	1.14
Other Sound Recording Industries	248	304	56	\$73,717	8.09
Marinas	289	277	(12)	\$39,969	0.72
Racetracks	220	263	43	\$89,491	0.79
Bowling Centers	151	242	91	\$19,251	0.39
Sound Recording Studios	166	232	66	\$20,209	2.45
Dance Companies	213	218	5	\$85,846	1.67
Amusement Arcades	226	218	(8)	\$20,239	0.82
Interurban and Rural Bus Transportation	66	174	108	\$42,726	1.01
Recreational Goods Rental	99	174	75	\$37,000	1.23
Rooming and Boarding Houses, Dormitories, and Workers' Camps	123	171	48	\$36,240	1.16
All Other Information Services	92	116	24	\$63,749	0.61
Music Publishers	70	92	22	\$12,925	1.65
Teleproduction and Other Postproduction Services	150	86	(64)	\$48,303	0.38
Other Urban Transit Systems	36	85	49	\$64,079	12.86
Zoos and Botanical Gardens	26	74	48	\$25,339	0.19
Breweries	14	72	58	\$40,176	0.11
Nature Parks and Other Similar Institutions	22	69	47	\$34,351	0.66
Radio Networks	60	36	(24)	\$46,101	0.21
Drive-In Motion Picture Theaters	43	33	(10)	\$17,519	1.36
Scenic and Sightseeing Transportation, Water	91	32	(59)	\$43,639	0.19
Bed-and-Breakfast Inns	18	32	14	\$18,931	0.20
Convention and Visitors Bureaus	17	28	11	\$56,933	0.30
Cable and Other Subscription Programming	54	27	(27)	\$63,244	0.05
Motion Picture and Video Distribution	0	25	25	\$74,816	0.32
News Syndicates	30	20	(10)	\$65,826	0.19
All Other Traveler Accommodation	23	18	(5)	\$29,182	0.12
Distilleries	<10	18	Insf. Data	\$81,411	0.14
Other Motion Picture and Video Industries	25	15	(10)	\$83,036	0.40
Wineries	12	<10	Insf. Data	Insf. Data	0.01
Historical Sites	<10	<10	Insf. Data	Insf. Data	0.04
Recreational and Vacation Camps (except Campgrounds)	37	<10	Insf. Data	Insf. Data	0.02
Record Production and Distribution	63	<10	Insf. Data	Insf. Data	0.12
Mixed Mode Transit Systems	18	0	(18)	\$0	0.00
Commuter Rail Systems	0	0	0	\$0	0.00
	381,086	428,652	47,566	\$38,553	

Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation, Information Development and Processing Division, Research and Analysis Bureau.