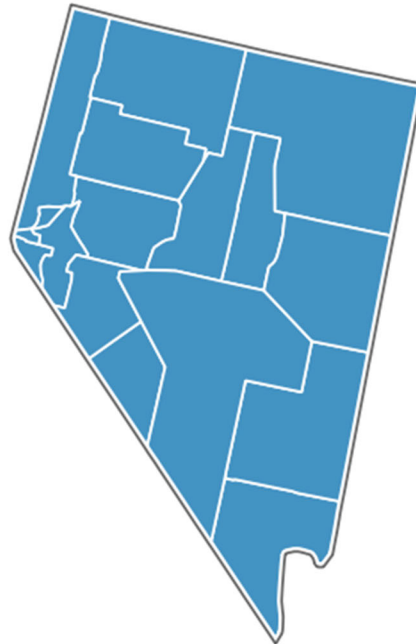


Nevada's Health and Medical Sector



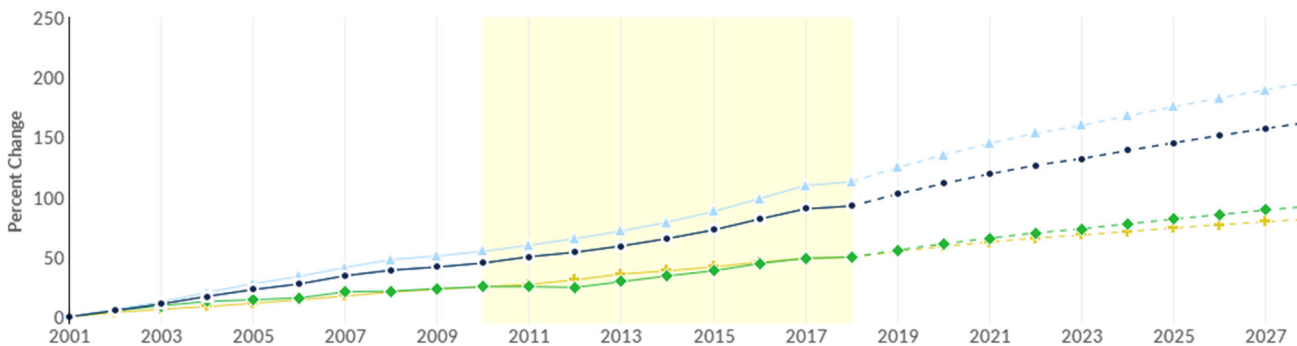
Industry Summary for Health and Medical Services

116,994 Jobs (2018) 33% below National average	32.8% % Change (2010-2018) Nation: 19.7%	\$68,262 Avg. Earnings Per Job (2018) Nation: \$65,621
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Industry Detail

Payrolled Business Locations (2018)	7,333
Jobs Multiplier	2.16

Regional Trends



	Region	2010 Jobs	2018 Jobs	Change	% Change
●	Nevada	88,065	116,994	28,929	32.8%
▲	Las Vegas-Henderson-Paradise MSA	61,416	84,428	23,012	37.5%
◆	Reno MSA	19,057	22,821	3,764	19.8%
■	United States	16,121,198	19,299,221	3,178,023	19.7%

Regional Breakdown of Nevada's Health and Medical Sector

County Name	2010 Jobs	2018 Jobs	2010 - 2018 Change	2010 - 2018 % Change	Avg. Earnings Per Job	2018 Location Quotient
Clark County	61,416	84,428	23,012	37%	\$68,483	0.67
Washoe County	19,049	22,778	3,729	20%	\$70,003	0.81
Carson City County	2,510	4,167	1,657	66%	\$68,579	1.08
Elko County	1,232	1,468	236	19%	\$57,803	0.52
Douglas County	1,152	1,459	307	27%	\$62,071	0.56
Churchill County	770	847	77	10%	\$57,863	0.73
Nye County	761	734	(27)	(4%)	\$61,606	0.48
Lyon County	638	545	(93)	(15%)	\$48,478	0.34
Humboldt County	178	227	49	28%	\$49,208	0.23
White Pine County	165	106	(59)	(36%)	\$44,138	0.20
Lincoln County	55	63	8	15%	\$24,944	0.37
County not reported	41	58	17	41%	\$104,701	0.07
Storey County	<10	43	Insf. Data	Insf. Data	\$38,572	0.03
Pershing County	25	26	1	4%	\$27,445	0.10
Lander County	29	21	(8)	(28%)	\$36,886	0.05
Mineral County	30	17	(13)	(43%)	\$47,155	0.08
Eureka County	<10	<10	Insf. Data	Insf. Data	Insf. Data	0.01
Esmeralda County	0	0	0	0%	\$0	0.00
	88,065	116,994	28,929	33%	\$68,262	

Top Occupations Employed by these Industries

Description	Employed in Industry Group (2018)	% of Total Jobs in Industry Group (2018)
Registered Nurses	16,574	14.2%
Personal Care Aides	11,176	9.6%
Medical Assistants	6,099	5.2%
Nursing Assistants	5,655	4.8%
Receptionists and Information Clerks	4,226	3.6%

Industry Requirements (Top Supply Chain)

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$202,394,259	\$129,148,042	\$331,542,301
Direct Property and Casualty Insurance Carriers	\$69,987,499	\$165,977,142	\$235,964,640
Lessors of Residential Buildings and Dwellings	\$162,028,076	\$34,662,668	\$196,690,744
Temporary Help Services	\$120,317,082	\$55,398,039	\$175,715,121
Offices of Real Estate Agents and Brokers	\$169,811,666	\$1,835,658	\$171,647,324

Industry Gender Breakdown



	Gender	2018 Jobs	2018 Percent
•	Males	30,569	26.1%
•	Females	86,425	73.9%

Industry Age Breakdown



	Age	2018 Jobs	2018 Percent
•	14-18	620	0.5%
•	19-24	9,639	8.2%
•	25-34	28,175	24.1%
•	35-44	28,136	24.0%
•	45-54	25,298	21.6%
•	55-64	18,847	16.1%
•	65+	6,277	5.4%

Industry Race/Ethnicity Breakdown



	Race/Ethnicity	2018 Jobs	2018 Percent	
●	White	58,252	49.8%	<div style="width: 49.8%;"></div>
●	Hispanic or Latino	23,048	19.7%	<div style="width: 19.7%;"></div>
●	Asian	19,178	16.4%	<div style="width: 16.4%;"></div>
●	Black or African American	12,453	10.6%	<div style="width: 10.6%;"></div>
●	Two or More Races	2,716	2.3%	<div style="width: 2.3%;"></div>
●	Native Hawaiian or Other Pacific Islander	724	0.6%	<div style="width: 0.6%;"></div>
●	American Indian or Alaska Native	624	0.5%	<div style="width: 0.5%;"></div>

Industry Breakdown of Nevada's Health and Medical Sector

Description	2010 Jobs	2018 Jobs	2010 - 2018 Change	Avg. Earnings Per Job	2018 Location Quotient
General Medical and Surgical Hospitals	19,923	27,374	7,451	\$84,237	0.65
Offices of Physicians (except Mental Health Specialists)	16,858	20,549	3,691	\$108,706	0.89
Services for the Elderly and Persons with Disabilities	6,677	11,251	4,574	\$19,730	0.68
Offices of Dentists	7,496	8,590	1,094	\$63,282	0.97
Nursing Care Facilities (Skilled Nursing Facilities)	5,569	6,910	1,341	\$47,049	0.47
Home Health Care Services	5,022	5,426	404	\$53,036	0.40
Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,450	3,036	586	\$55,511	0.83
Assisted Living Facilities for the Elderly	1,933	2,697	764	\$30,939	0.68
Specialty (except Psychiatric and Substance Abuse) Hospitals	1,438	2,238	800	\$67,496	1.08
Diagnostic Imaging Centers	922	2,159	1,237	\$79,153	3.09
Other Individual and Family Services	1,771	2,036	265	\$44,924	0.46
Medical Laboratories	1,655	1,907	252	\$70,120	1.02
Freestanding Ambulatory Surgical and Emergency Centers	1,521	1,840	319	\$68,041	1.32
Residential Mental Health and Substance Abuse Facilities	931	1,713	782	\$44,261	0.83
Ambulance Services	1,230	1,670	440	\$57,897	1.01
Offices of Optometrists	1,023	1,558	535	\$51,016	1.21
Psychiatric and Substance Abuse Hospitals	892	1,339	447	\$55,894	1.24
Offices of Chiropractors	997	1,245	248	\$48,257	0.87
Kidney Dialysis Centers	807	1,234	427	\$73,711	1.02
Residential Intellectual and Developmental Disability Facilities	930	1,224	294	\$26,460	0.33
Continuing Care Retirement Communities	967	1,204	237	\$34,037	0.27
Offices of Mental Health Practitioners (except Physicians)	458	1,081	623	\$41,103	0.93
Offices of All Other Miscellaneous Health Practitioners	716	993	277	\$66,943	0.69
HMO Medical Centers	872	980	108	\$91,423	0.54
Outpatient Mental Health and Substance Abuse Centers	377	891	514	\$46,712	0.40
Blood and Organ Banks	644	838	194	\$58,207	1.22
All Other Outpatient Care Centers	262	787	525	\$59,034	0.49
Home Health Equipment Rental	598	717	119	\$58,265	2.07
Pharmaceutical Preparation Manufacturing	423	601	178	\$60,782	0.33
Other Residential Care Facilities	460	534	74	\$41,405	0.36
Dental Laboratories	366	384	18	\$55,146	0.83
Medicinal and Botanical Manufacturing	35	364	329	\$71,171	1.38
Offices of Physicians, Mental Health Specialists	224	300	76	\$85,111	0.49
Offices of Podiatrists	223	247	24	\$45,797	0.77
All Other Miscellaneous Ambulatory Health Care Services	458	235	(223)	\$46,005	0.34
Research and Development in Biotechnology (except Nanobiotechnology)	144	204	60	\$78,087	0.12
Surgical and Medical Instrument Manufacturing	181	171	(10)	\$75,250	0.15
Family Planning Centers	95	168	73	\$47,410	0.74
Surgical Appliance and Supplies Manufacturing	114	132	18	\$68,969	0.14
Ophthalmic Goods Manufacturing	208	65	(143)	\$56,190	0.28

Research and Development in Nanotechnology	173	63	(110)	\$129,451	0.32
Dental Equipment and Supplies Manufacturing	18	35	17	\$56,275	0.24
In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.02
Biological Product (except Diagnostic)	0	0	0	\$0	0.00
Manufacturing	88,065	116,994	28,929	\$68,262	

Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation, Information Development and Processing Division, Research and Analysis Bureau.