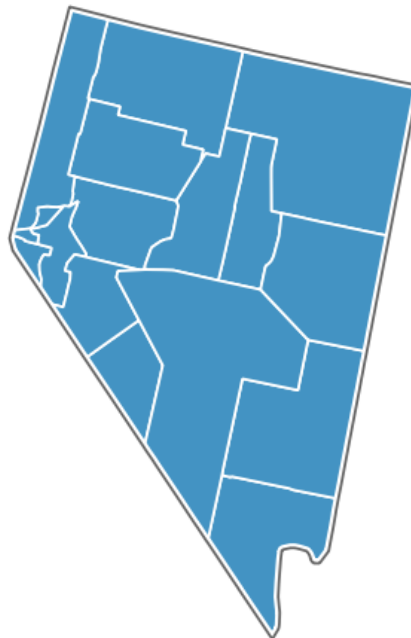


Nevada's Tourism, Gaming, and Entertainment Sector



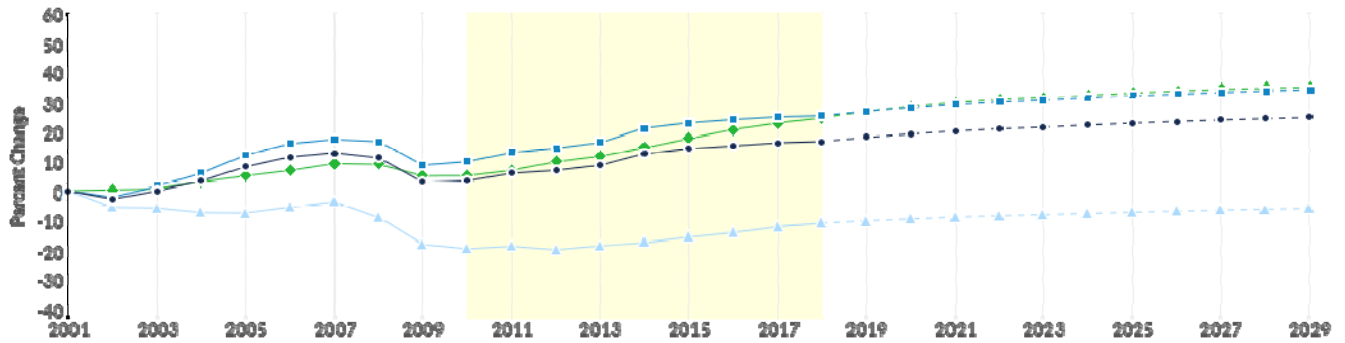
Industry Summary for Tourism, Gaming, and Entertainment

430,937 Jobs (2018) 120% above National average	13.1% % Change (2010-2018) Nation: 18.7%	\$38,708 Avg. Earnings Per Job (2018) Nation: \$31,625
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Industry Detail

Payrolled Business Locations (2018)	11,586
Jobs Multiplier	2
Unemployed	Only Available for 2-Digit

Regional Trends



	Region	2010 Jobs	2018 Jobs	Change	% Change
●	Region	381,076	430,937	49,861	13.1%
●	Las Vegas-Henderson-Paradise, NV	314,483	358,914	44,431	14.1%
●	Reno, NV	42,837	47,264	4,427	10.3%
●	United States	18,084,803	21,471,376	3,386,573	18.7%

Regional Breakdown of Nevada's Tourism, Gaming, and Entertainment Sector

County Name	2010 Jobs	2018 Jobs	2010 - 2018 Change	2010 - 2018 % Change	Avg. Earnings Per Job	2018 Location Quotient
Clark County	314,483	358,914	44,431	14%	\$40,103	2.51
Washoe County	42,620	47,044	4,424	10%	\$32,228	1.49
Douglas County	6,512	6,916	404	6%	\$35,576	2.36
Elko County	6,324	6,044	(280)	(4%)	\$29,904	1.92
Carson City County	3,801	4,163	362	10%	\$26,414	0.98
Nye County	2,062	2,218	156	8%	\$26,033	1.26
Lyon County	1,411	1,656	245	17%	\$23,686	0.91
Humboldt County	1,138	1,115	(23)	(2%)	\$22,231	1.03
Churchill County	1,059	1,111	52	5%	\$23,040	0.86
White Pine County	529	528	(1)	(0%)	\$24,109	0.89
County not reported	219	347	128	58%	\$161,920	0.37
Storey County	217	220	3	1%	\$23,865	0.10
Lander County	199	192	(7)	(4%)	\$20,787	0.40
Mineral County	191	165	(26)	(14%)	\$19,928	0.74
Pershing County	140	144	4	3%	\$18,909	0.52
Lincoln County	113	116	3	3%	\$19,221	0.60
Eureka County	52	36	(16)	(31%)	\$19,167	0.06
Esmeralda County	<10	<10	Insf. Data	Insf. Data	\$21,251	0.21
	381,076	430,937	49,861	13%	\$38,708	

Top Occupations Employed by these Industries

Description	Employed in Industry Group (2018)	% of Total Jobs in Industry Group (2018)
Waiters and Waitresses	37,322	8.7%
Combined Food Preparation and Serving Workers, Including Fast Food	34,637	8.0%
Cooks, Restaurant	22,438	5.2%
Gaming Dealers	22,065	5.1%
Maids and Housekeeping Cleaners	20,984	4.9%

Industry Requirements (Top Supply Chain)

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$1,555,080,152	\$1,608,672,537	\$3,163,752,688
Lessors of Residential Buildings and Dwellings	\$397,291,530	\$250,723,467	\$648,014,997
Offices of Real Estate Agents and Brokers	\$510,829,769	\$6,446,861	\$517,276,630
Lessors of Nonresidential Buildings (except Miniwarehouses)	\$395,018,404	\$103,369,032	\$498,387,437
Electric Power Distribution	\$353,779,226	\$39,063,744	\$392,842,970

Industry Gender Breakdown



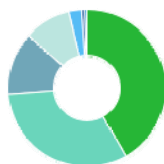
	Gender	2018 Jobs	2018 Percent
•	Males	220,534	51.2%
•	Females	210,403	48.8%

Industry Age Breakdown



	Age	2018 Jobs	2018 Percent
•	14-18	16,557	3.8%
•	19-24	55,486	12.9%
•	25-34	93,677	21.7%
•	35-44	85,979	20.0%
•	45-54	86,165	20.0%
•	55-64	65,450	15.2%
•	65+	27,623	6.4%

Industry Race/Ethnicity Breakdown



	Race/Ethnicity	2018 Jobs	2018 Percent	
●	White	179,984	41.8%	<div style="width: 41.8%;"></div>
●	Hispanic or Latino	137,920	32.0%	<div style="width: 32.0%;"></div>
●	Asian	55,911	13.0%	<div style="width: 13.0%;"></div>
●	Black or African American	40,727	9.5%	<div style="width: 9.5%;"></div>
●	Two or More Races	11,500	2.7%	<div style="width: 2.7%;"></div>
●	Native Hawaiian or Other Pacific Islander	2,779	0.6%	<div style="width: 0.6%;"></div>
●	American Indian or Alaska Native	2,116	0.5%	<div style="width: 0.5%;"></div>

Industry Breakdown of Nevada's Tourism, Gaming, and Entertainment Sector

Description	2010 Jobs	2018 Jobs	2010 - 2018 Change	Avg. Earnings Per Job	2018 Location Quotient
Casino Hotels	175,575	173,337	(2,238)	\$46,031	68.03
Full-Service Restaurants	47,092	62,095	15,003	\$29,258	1.24
Limited-Service Restaurants	30,878	45,072	14,194	\$19,141	1.11
Hotels (except Casino Hotels) and Motels	14,147	16,588	2,441	\$42,082	1.11
Department Stores	11,086	9,867	(1,219)	\$25,668	0.94
Drinking Places (Alcoholic Beverages)	7,727	8,341	614	\$35,793	2.26
Convention and Trade Show Organizers	4,560	7,118	2,558	\$63,225	13.58
Casinos (except Casino Hotels)	8,294	7,067	(1,227)	\$31,515	9.55
Snack and Nonalcoholic Beverage Bars	4,036	6,980	2,944	\$19,628	1.05
Family Clothing Stores	5,859	6,909	1,050	\$22,330	1.62
Fitness and Recreational Sports Centers	3,573	6,388	2,815	\$18,966	1.01
Taxi Service	7,674	6,306	(1,368)	\$32,381	6.38
Food Service Contractors	3,423	5,489	2,066	\$33,855	1.07
All Other Miscellaneous Manufacturing	5,615	4,771	(844)	\$117,340	7.57
Golf Courses and Country Clubs	4,126	4,346	220	\$32,840	1.27
Independent Artists, Writers, and Performers	3,462	4,086	624	\$45,166	1.52
Women's Clothing Stores	4,136	3,935	(201)	\$29,079	1.53
All Other Amusement and Recreation Industries	1,353	3,849	2,496	\$29,450	1.80
Other Gambling Industries	2,586	3,554	968	\$33,602	8.31
Shoe Stores	2,614	3,295	681	\$25,285	1.75
Limousine Service	2,152	2,989	837	\$24,653	1.98
Bus and Other Motor Vehicle Transit Systems	1,943	2,308	365	\$49,458	6.32
Other Clothing Stores	1,670	2,232	562	\$25,393	1.82
Passenger Car Rental	1,562	2,180	618	\$40,437	1.90
Motion Picture and Video Production	1,221	1,913	692	\$47,041	0.73
Jewelry Stores	1,794	1,890	96	\$52,454	1.47
Travel Agencies	1,182	1,624	442	\$59,301	1.61
Motion Picture Theaters (except Drive-Ins)	1,365	1,566	201	\$18,278	1.14
All Other Travel Arrangement and Reservation Services	1,473	1,504	31	\$54,410	1.78
Clothing Accessories Stores	1,103	1,429	326	\$37,026	2.54
Caterers	777	1,310	533	\$28,169	0.65
Promoters of Performing Arts, Sports, and Similar Events without Facilities	765	1,248	483	\$64,500	2.79
Other Performing Arts Companies	1,250	1,171	(79)	\$87,769	14.86
Promoters of Performing Arts, Sports, and Similar Events with Facilities	314	985	671	\$38,197	0.91
Television Broadcasting	1,020	972	(48)	\$81,479	0.78
Scenic and Sightseeing Transportation, Other	614	851	237	\$59,752	27.15
Men's Clothing Stores	1,055	849	(206)	\$48,354	1.85
Cafeterias, Grill Buffets, and Buffets	699	846	147	\$19,334	0.79
Truck, Utility Trailer, and RV (Recreational Vehicle) Rental and Leasing	451	784	333	\$43,010	1.00
Amusement and Theme Parks	328	775	447	\$18,946	0.44
Museums	380	743	363	\$35,337	0.79
Radio Stations	958	741	(217)	\$65,827	1.17
Musical Groups and Artists	497	735	238	\$80,852	1.55
Sports Teams and Clubs	343	720	377	\$203,472	0.77
Children's and Infants' Clothing Stores	1,013	610	(403)	\$17,409	1.04
All Other Transit and Ground Passenger	448	560	112	\$34,401	1.66

Transportation					
Tour Operators	419	558	139	\$51,916	1.92
Charter Bus Industry	751	549	(202)	\$39,289	2.07
Other Spectator Sports	401	523	122	\$37,254	1.03
Theater Companies and Dinner Theaters	844	519	(325)	\$70,207	0.72
Scenic and Sightseeing Transportation, Land	322	477	155	\$35,182	3.47
Mobile Food Services	162	477	315	\$24,354	0.99
Skiing Facilities	448	472	24	\$31,589	1.27
Luggage and Leather Goods Stores	399	433	34	\$49,302	3.14
Agents and Managers for Artists, Athletes, Entertainers, and Other Public Figures	284	364	80	\$55,400	1.02
RV (Recreational Vehicle) Parks and Campgrounds	273	349	76	\$24,049	1.14
Other Sound Recording Industries	231	284	53	\$72,725	7.41
Racetracks	221	283	62	\$83,783	0.85
Marinas	292	281	(11)	\$41,990	0.72
Amusement Arcades	229	278	49	\$24,134	0.97
Bowling Centers	158	248	90	\$19,720	0.38
Dance Companies	213	229	16	\$205,934	1.80
Rooming and Boarding Houses, Dormitories, and Workers' Camps	113	198	85	\$37,495	1.34
Recreational Goods Rental	99	185	86	\$36,515	1.26
Interurban and Rural Bus Transportation	66	183	117	\$43,369	1.06
Sound Recording Studios	111	159	48	\$43,400	1.65
All Other Information Services	91	129	38	\$66,050	0.62
Other Urban Transit Systems	36	99	63	\$68,074	15.81
Teleproduction and Other Postproduction Services	143	99	(44)	\$49,188	0.42
Breweries	16	92	76	\$46,874	0.13
Zoos and Botanical Gardens	27	72	45	\$24,842	0.18
Nature Parks and Other Similar Institutions	22	64	42	\$33,258	0.61
Music Publishers	46	55	9	\$37,453	0.89
All Other Traveler Accommodation	24	38	14	\$28,114	0.26
Radio Networks	52	36	(16)	\$57,373	0.21
Distilleries	<10	35	Insf. Data	\$96,012	0.24
Cable and Other Subscription Programming	46	35	(11)	\$85,167	0.07
Drive-In Motion Picture Theaters	43	34	(9)	\$20,991	1.42
Convention and Visitors Bureaus	16	29	13	\$58,778	0.31
Motion Picture and Video Distribution	0	28	28	\$97,296	0.36
Scenic and Sightseeing Transportation, Water	85	25	(60)	\$42,326	0.15
News Syndicates	29	22	(7)	\$79,903	0.21
Bed-and-Breakfast Inns	20	19	(1)	\$16,280	0.12
Wineries	15	15	0	\$26,589	0.02
Other Motion Picture and Video Industries	24	13	(11)	\$67,956	0.32
Record Production and Distribution	48	<10	Insf. Data	Insf. Data	0.14
Historical Sites	<10	<10	Insf. Data	Insf. Data	0.06
Recreational and Vacation Camps (except Campgrounds)	36	<10	Insf. Data	Insf. Data	0.00
Mixed Mode Transit Systems	18	0	(18)	\$0	0.00
Commuter Rail Systems	0	0	0	\$0	0.00
	381,076	430,937	49,861	\$38,708	

Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation

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