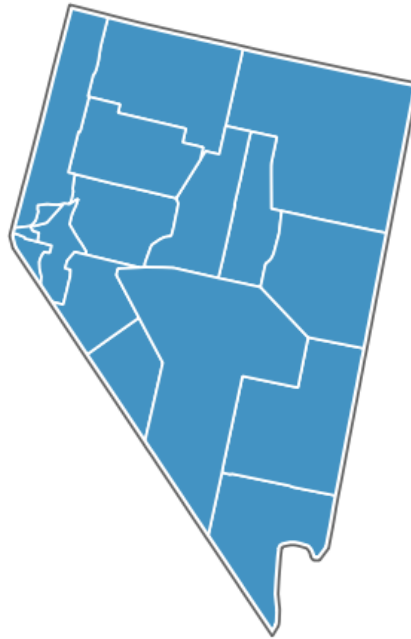


Nevada's Health and Medical Sector



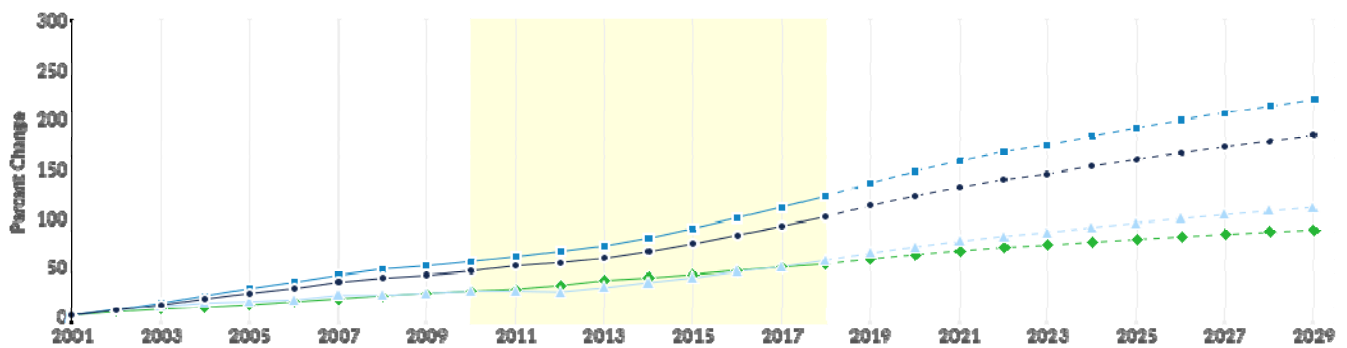
Industry Summary for Health and Medical Services

121,608 Jobs (2018) 32% below National average	37.7% % Change (2010-2018) Nation: 21.5%	\$69,287 Avg. Earnings Per Job (2018) Nation: \$66,977
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Industry Detail

Payrolled Business Locations (2018)	7,453
Jobs Multiplier	2

Regional Trends



	Region	2010 Jobs	2018 Jobs	Change	% Change
●	Region	88,293	121,608	33,315	37.7%
●	Las Vegas-Henderson-Paradise, NV	61,578	87,863	26,285	42.7%
●	Reno, NV	19,102	23,835	4,733	24.8%
●	United States	16,136,490	19,610,593	3,474,103	21.5%

Regional Breakdown of Nevada's Health and Medical Sector

County Name	2010 Jobs	2018 Jobs	2010 - 2018 Change	2010 - 2018 % Change	Avg. Earnings Per Job	2018 Location Quotient
Clark County	61,578	87,863	26,285	43%	\$69,159	0.67
Washoe County	19,094	23,785	4,691	25%	\$72,021	0.82
Carson City County	2,516	4,219	1,703	68%	\$69,899	1.09
Elko County	1,234	1,519	285	23%	\$59,742	0.53
Douglas County	1,156	1,488	332	29%	\$63,018	0.56
Churchill County	773	791	18	2%	\$63,315	0.67
Nye County	763	784	21	3%	\$62,187	0.49
Lyon County	639	574	(65)	(10%)	\$50,209	0.35
Humboldt County	179	245	66	37%	\$48,640	0.25
White Pine County	166	112	(54)	(33%)	\$47,971	0.21
Lincoln County	55	69	14	25%	\$30,476	0.40
Storey County	<10	50	Insf. Data	Insf. Data	\$42,822	0.02
County not reported	41	35	(6)	(15%)	\$130,266	0.04
Pershing County	25	24	(1)	(4%)	\$30,736	0.09
Eureka County	<10	17	Insf. Data	Insf. Data	\$50,860	0.03
Lander County	29	17	(12)	(41%)	\$44,452	0.04
Mineral County	30	16	(14)	(47%)	\$45,904	0.08
Esmeralda County	0	0	0	0%	\$0	0.00
	88,293	121,608	33,315	38%	\$69,287	

Top Occupations Employed by these Industries

Description	Employed in Industry Group (2018)	% of Total Jobs in Industry Group (2018)
Registered Nurses	17,568	14.4%
Personal Care Aides	12,234	10.1%
Medical Assistants	5,897	4.8%
Nursing Assistants	5,726	4.7%
Receptionists and Information Clerks	4,403	3.6%

Industry Requirements (Top Supply Chain)

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$121,936,987	\$148,748,444	\$270,685,431
Direct Property and Casualty Insurance Carriers	\$74,880,187	\$143,226,778	\$218,106,964
Temporary Help Services	\$160,360,073	\$55,068,249	\$215,428,323
Lessors of Residential Buildings and Dwellings	\$118,850,989	\$65,040,442	\$183,891,431
Direct Health and Medical Insurance Carriers	\$132,943,942	\$30,211,422	\$163,155,363

Industry Gender Breakdown



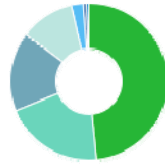
	Gender	2018 Jobs	2018 Percent
•	Males	31,877	26.2%
•	Females	89,731	73.8%

Industry Age Breakdown



	Age	2018 Jobs	2018 Percent
•	14-18	553	0.5%
•	19-24	9,865	8.1%
•	25-34	29,530	24.3%
•	35-44	29,034	23.9%
•	45-54	25,849	21.3%
•	55-64	19,486	16.0%
•	65+	7,291	6.0%

Industry Race/Ethnicity Breakdown



	Race/Ethnicity	2018 Jobs	2018 Percent	
●	White	58,966	48.5%	<div style="width: 48.5%;"></div>
●	Hispanic or Latino	24,859	20.4%	<div style="width: 20.4%;"></div>
●	Asian	19,816	16.3%	<div style="width: 16.3%;"></div>
●	Black or African American	13,557	11.1%	<div style="width: 11.1%;"></div>
●	Two or More Races	2,970	2.4%	<div style="width: 2.4%;"></div>
●	Native Hawaiian or Other Pacific Islander	797	0.7%	<div style="width: 0.7%;"></div>
●	American Indian or Alaska Native	643	0.5%	<div style="width: 0.5%;"></div>

Industry Breakdown of Nevada's Health and Medical Sector

Description	2010 Jobs	2018 Jobs	2010 - 2018 Change	Avg. Earnings Per Job	2018 Location Quotient
General Medical and Surgical Hospitals	19,923	28,108	8,185	\$86,867	0.65
Offices of Physicians (except Mental Health Specialists)	16,910	20,810	3,900	\$109,635	0.87
Services for the Elderly and Persons with Disabilities	6,681	11,687	5,006	\$20,470	0.66
Offices of Dentists	7,433	8,925	1,492	\$63,019	0.98
Nursing Care Facilities (Skilled Nursing Facilities)	5,585	7,222	1,637	\$47,849	0.49
Home Health Care Services	5,019	5,736	717	\$56,015	0.41
Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,447	3,173	726	\$53,843	0.82
Assisted Living Facilities for the Elderly	2,003	2,745	742	\$32,439	0.67
Specialty (except Psychiatric and Substance Abuse) Hospitals	1,438	2,423	985	\$67,911	1.14
Other Individual and Family Services	1,791	2,339	548	\$45,395	0.52
Diagnostic Imaging Centers	929	2,256	1,327	\$81,552	3.08
Medical Laboratories	1,663	2,039	376	\$70,699	1.06
Freestanding Ambulatory Surgical and Emergency Centers	1,520	2,008	488	\$67,795	1.38
Ambulance Services	1,235	1,781	546	\$59,444	1.05
Residential Mental Health and Substance Abuse Facilities	939	1,727	788	\$46,254	0.81
Offices of Optometrists	1,041	1,614	573	\$51,776	1.21
Psychiatric and Substance Abuse Hospitals	892	1,498	606	\$57,066	1.32
Offices of Chiropractors	1,019	1,346	327	\$46,752	0.94
Kidney Dialysis Centers	807	1,309	502	\$72,536	1.04
Residential Intellectual and Developmental Disability Facilities	957	1,252	295	\$27,129	0.33
Offices of Mental Health Practitioners (except Physicians)	454	1,170	716	\$40,203	0.93
Offices of All Other Miscellaneous Health Practitioners	706	1,142	436	\$64,813	0.78
Continuing Care Retirement Communities	973	1,063	90	\$35,159	0.23
HMO Medical Centers	872	1,032	160	\$95,776	0.54
Outpatient Mental Health and Substance Abuse Centers	376	979	603	\$47,087	0.42
All Other Outpatient Care Centers	261	963	702	\$59,212	0.56
Blood and Organ Banks	651	901	250	\$58,015	1.25
Pharmaceutical Preparation Manufacturing	423	672	249	\$66,630	0.36
Home Health Equipment Rental	597	648	51	\$60,631	1.89
Other Residential Care Facilities	471	540	69	\$42,321	0.35
Dental Laboratories	366	384	18	\$55,926	0.81
Medicinal and Botanical Manufacturing	35	365	330	\$65,828	1.31
All Other Miscellaneous Ambulatory Health Care Services	472	338	(134)	\$61,819	0.45
Offices of Physicians, Mental Health Specialists	235	315	80	\$93,119	0.50
Offices of Podiatrists	222	250	28	\$45,914	0.76
Research and Development in Biotechnology (except Nanobiotechnology)	154	194	40	\$98,145	0.11
Family Planning Centers	95	188	93	\$48,821	0.79
Surgical and Medical Instrument Manufacturing	181	171	(10)	\$78,453	0.14
Surgical Appliance and Supplies Manufacturing	114	136	22	\$73,222	0.14
Research and Development in Nanotechnology	176	62	(114)	\$137,567	0.33

Ophthalmic Goods Manufacturing	208	61	(147)	\$57,938	0.26
Dental Equipment and Supplies Manufacturing	18	37	19	\$59,234	0.25
Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
In-Vitro Diagnostic Substance Manufacturing	<10	0	Insf. Data	\$0	0.00
	88,293	121,608	33,315	\$69,287	

Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation#