

Nevada

Allocation Amount: \$
Allocation Agreement Date:

13,803,176
9/30/2011

SSBCI Annual Report Summary

Overview	2011	2012	2013	2014	2015	2016	Cumulative
Number of Loans/Investments	0	3	5	6	0	0	14
SSBCI Original Allocated Funds Expended (including Admin)	\$ 71,000	\$ 1,038,000	\$ 1,898,115	\$ 952,100	\$ -	\$ -	\$ 3,959,215
SSBCI Recycled Funds Expended	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Principal Amount Loaned or Invested	\$ -	\$ 2,980,000	\$ 5,438,495	\$ 3,035,000	\$ -	\$ -	\$ 11,453,495
Portion from Non-Private Sources (Other Public Subsidies)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Concurrent Private Financing	\$ -	\$ -	\$ -	\$ 1,350,000	\$ -	\$ -	\$ 1,350,000
Subsequent Private Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Private Financing to Small Businesses	\$ -	\$ 2,980,000	\$ 5,438,495	\$ 4,385,000	\$ -	\$ -	\$ 12,803,495
Cumulative Private Leverage Ratio							3.23x
Minimum Principal Loan/Investment Size	\$ -	\$ 200,000	\$ 80,000	\$ 50,000	\$ -	\$ -	\$ 50,000
Maximum Principal Loan/Investment Size	\$ -	\$ 1,600,000	\$ 3,249,660	\$ 1,265,000	\$ -	\$ -	\$ 3,249,660
Average Principal Loan/Investment Size	\$ -	\$ 993,333	\$ 1,087,699	\$ 505,833	\$ -	\$ -	\$ 818,107
Average FTEs of Business Receiving Loans/Investments	0	20	17	5	0	0	12
Percent of Loans/Investments in LMI Census Tracts (by Number)	0.0%	33.3%	60.0%	50.0%	0.0%	0.0%	50.0%
Percent of Loans/Investments in LMI Census Tracts (by Dollar Amount)	0.0%	53.7%	36.6%	61.2%	0.0%	0.0%	49.0%
Percent of Loans/Investments in Metro Areas (by Number)	0.0%	100.0%	100.0%	100.0%	0.0%	0.0%	100.0%
Percent of Loans/Investments in Non-Metro Areas (by Number)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Percent of Loans/Investments in Metro Areas (by Dollar Amount)	0.0%	100.0%	100.0%	100.0%	0.0%	0.0%	100.0%
Percent of Loans/Investments in Non-Metro Areas (by Dollar Amount)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Jobs Created	-	96	68	217	-	-	381
Jobs Retained	-	67	78	50	-	-	195
Total Number of Jobs Created or Retained	-	163	146	267	-	-	576

Allocated Funds Expended	2011	2012	2013	2014	2015	2016	Cumulative
SSBCI Contributions to CAP Reserve Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Original Allocated Funds Expended	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Recycled Funds Expended	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SSBCI Funds Expended in Loan Participations	\$ -	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ 100,000
Original Allocated Funds Expended	\$ -	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ 100,000
Recycled Funds Expended	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SSBCI Funds Set Aside to Cover Loan Guarantees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Original Allocated Funds Expended	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Recycled Funds Expended	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SSBCI Funds Set Aside to Cover Collateral Support	\$ -	\$ 938,000	\$ 1,898,115	\$ 236,000	\$ -	\$ -	\$ 3,072,115
Original Allocated Funds Expended	\$ -	\$ 938,000	\$ 1,898,115	\$ 236,000	\$ -	\$ -	\$ 3,072,115
Recycled Funds Expended	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SSBCI Funds Invested by State-Run VC Program	\$ -	\$ -	\$ -	\$ 600,000	\$ -	\$ -	\$ 600,000
Original Allocated Funds Expended	\$ -	\$ -	\$ -	\$ 600,000	\$ -	\$ -	\$ 600,000
Recycled Funds Expended	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SSBCI Funds Expended for the Administration of a CAP	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SSBCI Funds Expended for the Administration of OCSPs	\$ 71,000	\$ -	\$ -	\$ 116,100	\$ -	\$ -	\$ 187,100
Total Allocated Funds Expended:	\$ 71,000	\$ 1,038,000	\$ 1,898,115	\$ 952,100	\$ -	\$ -	\$ 3,959,215
Original Allocated Funds Expended	\$ 71,000	\$ 1,038,000	\$ 1,898,115	\$ 952,100	\$ -	\$ -	\$ 3,959,215
Recycled Funds Expended	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

OCSP Program Specific Summaries

Nevada Collateral Support Program

Overview	2011	2012	2013	2014	2015	2016	Cumulative
Number of Loans/Investments	0	2	5	3	0	0	10
SSBCI Original Allocated Funds Expended (including Admin)	\$ -	\$ 938,000	\$ 1,898,115	\$ 268,775	\$ -	\$ -	\$ 3,104,890
SSBCI Recycled Funds Expended	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Principal Amount Loaned or Invested	\$ -	\$ 2,780,000	\$ 5,438,495	\$ 675,000	\$ -	\$ -	\$ 8,893,495
Portion from Non-Private Sources (Other Public Subsidies)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Concurrent Private Financing	\$ -	\$ -	\$ -	\$ 1,350,000	\$ -	\$ -	\$ 1,350,000
Subsequent Private Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Private Financing to Small Businesses	\$ -	\$ 2,780,000	\$ 5,438,495	\$ 2,025,000	\$ -	\$ -	\$ 10,243,495
Cumulative Private Leverage Ratio							3.18x
Minimum Principal Loan/Investment Size	\$ -	\$ 1,180,000	\$ 80,000	\$ 50,000	\$ -	\$ -	\$ 50,000
Maximum Principal Loan/Investment Size	\$ -	\$ 1,600,000	\$ 3,249,660	\$ 550,000	\$ -	\$ -	\$ 3,249,660
Average Principal Loan/Investment Size	\$ -	\$ 1,390,000	\$ 1,087,699	\$ 225,000	\$ -	\$ -	\$ 889,350
Average FTEs of Business Receiving Loans/Investments	0	29	17	3	0	0	15
Percent of Loans/Investments in LMI Census Tracts (by Number)	0.0%	50.0%	60.0%	33.3%	0.0%	0.0%	50.0%
Percent of Loans/Investments in LMI Census Tracts (by Dollar Amount)	0.0%	57.6%	36.6%	40.7%	0.0%	0.0%	43.1%
Percent of Loans/Investments in Metro Areas (by Number)	0.0%	100.0%	100.0%	100.0%	0.0%	0.0%	100.0%
Percent of Loans/Investments in Non-Metro Areas (by Number)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Percent of Loans/Investments in Metro Areas (by Dollar Amount)	0.0%	100.0%	100.0%	100.0%	0.0%	0.0%	100.0%
Percent of Loans/Investments in Non-Metro Areas (by Dollar Amount)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Jobs Created	-	73	68	45	-	-	186
Jobs Retained	-	57	78	28	-	-	163
Total Number of Jobs Created or Retained	-	130	146	73	-	-	349

*SSBCI funds expended in the administration of the above OCSP were derived by prorating the funds expended in the administration of all OCSPs of the Participating State based on the original allocated funds and recycled SSBCI funds expended by the OCSP.

Nevada Microenterprise Initiative

Overview	2011	2012	2013	2014	2015	2016	Cumulative
Number of Loans/Investments	0	1	0	0	0	0	1
SSBCI Original Allocated Funds Expended (including Admin)	\$ -	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ 100,000
SSBCI Recycled Funds Expended	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Principal Amount Loaned or Invested	\$ -	\$ 200,000	\$ -	\$ -	\$ -	\$ -	\$ 200,000
Portion from Non-Private Sources (Other Public Subsidies)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Concurrent Private Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Subsequent Private Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Private Financing to Small Businesses	\$ -	\$ 200,000	\$ -	\$ -	\$ -	\$ -	\$ 200,000
Cumulative Private Leverage Ratio							1.91x
Minimum Principal Loan/Investment Size	\$ -	\$ 200,000	\$ -	\$ -	\$ -	\$ -	\$ 200,000
Maximum Principal Loan/Investment Size	\$ -	\$ 200,000	\$ -	\$ -	\$ -	\$ -	\$ 200,000
Average Principal Loan/Investment Size	\$ -	\$ 200,000	\$ -	\$ -	\$ -	\$ -	\$ 200,000
Average FTEs of Business Receiving Loans/Investments	0	2	0	0	0	0	2
Percent of Loans/Investments in LMI Census Tracts (by Number)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Percent of Loans/Investments in LMI Census Tracts (by Dollar Amount)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Percent of Loans/Investments in Metro Areas (by Number)	0.0%	100.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Percent of Loans/Investments in Non-Metro Areas (by Number)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Percent of Loans/Investments in Metro Areas (by Dollar Amount)	0.0%	100.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Percent of Loans/Investments in Non-Metro Areas (by Dollar Amount)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Jobs Created	-	23	-	-	-	-	23
Jobs Retained	-	10	-	-	-	-	10
Total Number of Jobs Created or Retained	-	33	-	-	-	-	33

*SSBCI funds expended in the administration of the above OCSP were derived by prorating the funds expended in the administration of all OCSPs of the Participating State based on the original allocated funds and recycled SSBCI funds expended by the OCSP.

Battle Born Growth Escalator (BBGE)

Overview	2011	2012	2013	2014	2015	2016	Cumulative
Number of Loans/Investments	0	0	0	3	0	0	3
SSBCI Original Allocated Funds Expended (including Admin)	\$ -	\$ -	\$ -	\$ 683,326	\$ -	\$ -	\$ 683,326
SSBCI Recycled Funds Expended	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Principal Amount Loaned or Invested	\$ -	\$ -	\$ -	\$ 2,360,000	\$ -	\$ -	\$ 2,360,000
Portion from Non-Private Sources (Other Public Subsidies)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Concurrent Private Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Subsequent Private Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Private Financing to Small Businesses	\$ -	\$ -	\$ -	\$ 2,360,000	\$ -	\$ -	\$ 2,360,000
Cumulative Private Leverage Ratio							3.75x
Minimum Principal Loan/Investment Size	\$ -	\$ -	\$ -	\$ 500,000	\$ -	\$ -	\$ 500,000
Maximum Principal Loan/Investment Size	\$ -	\$ -	\$ -	\$ 1,265,000	\$ -	\$ -	\$ 1,265,000
Average Principal Loan/Investment Size	\$ -	\$ -	\$ -	\$ 786,667	\$ -	\$ -	\$ 786,667
Average FTEs of Business Receiving Loans/Investments	0	0	0	7	0	0	7
Percent of Loans/Investments in LMI Census Tracts (by Number)	0.0%	0.0%	0.0%	66.7%	0.0%	0.0%	66.7%
Percent of Loans/Investments in LMI Census Tracts (by Dollar Amount)	0.0%	0.0%	0.0%	78.8%	0.0%	0.0%	78.8%
Percent of Loans/Investments in Metro Areas (by Number)	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%	100.0%
Percent of Loans/Investments in Non-Metro Areas (by Number)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Percent of Loans/Investments in Metro Areas (by Dollar Amount)	0.0%	0.0%	0.0%	100.0%	0.0%	0.0%	100.0%
Percent of Loans/Investments in Non-Metro Areas (by Dollar Amount)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Jobs Created	-	-	-	172	-	-	172
Jobs Retained	-	-	-	22	-	-	22
Total Number of Jobs Created or Retained	-	-	-	194	-	-	194

*SSBCI funds expended in the administration of the above OCSP were derived by prorating the funds expended in the administration of all OCSPs of the Participating State based on the original allocated funds and recycled SSBCI funds expended by the OCSP.

Loan/Investment Profiles (All Approved State Programs)

a. By Size of Principal Amount of Loan/Investment

Size of Principal Amount of Loan/Investment	Cumulative			
	Count	% (by Count)	Dollar Amount	% (by \$ Amount)
< \$100,000	3	21.4%	\$ 205,000	1.8%
\$100,000 - \$499,999	2	14.3%	\$ 400,000	3.5%
\$500,000 - \$999,999	4	28.6%	\$ 2,233,096	19.5%
\$1,000,000 - \$4,999,999	5	35.7%	\$ 8,615,399	75.2%
\$5,000,000 - \$9,999,999	0	0.0%	\$ -	0.0%
>\$10,000,000	0	0.0%	\$ -	0.0%
Total:	14	100.0%	\$ 11,453,495	100.0%

b. By Industry

Industry	Cumulative			
	Count	% (by Count)	Dollar Amount	% (by \$ Amount)
Accommodation and Food Services	0	0.0%	\$ -	0.0%
Administrative and Support & Waste Management and Remediation Services	2	14.3%	\$ 675,000	5.9%
Agriculture, Forestry, Fishing, and Hunting	0	0.0%	\$ -	0.0%
Arts, Entertainment, and Recreation	1	7.1%	\$ 550,000	4.8%
Construction	2	14.3%	\$ 2,188,096	19.1%
Educational Services	0	0.0%	\$ -	0.0%
Finance and Insurance	2	14.3%	\$ 250,000	2.2%
Health Care and Social Assistance	0	0.0%	\$ -	0.0%
Information	2	14.3%	\$ 1,765,000	15.4%
Management of Companies and Enterprises	0	0.0%	\$ -	0.0%
Manufacturing	1	7.1%	\$ 75,000	0.7%
Mining, Quarrying, and Oil and Gas Extraction	0	0.0%	\$ -	0.0%
Professional, Scientific, and Technical Services	1	7.1%	\$ 200,000	1.7%
Public Administration	0	0.0%	\$ -	0.0%
Real Estate and Rental and Leasing	0	0.0%	\$ -	0.0%
Retail Trade	1	7.1%	\$ 1,180,000	10.3%
Transportation and Warehousing	0	0.0%	\$ -	0.0%
Utilities	0	0.0%	\$ -	0.0%
Wholesale Trade	0	0.0%	\$ -	0.0%
Other Services	2	14.3%	\$ 4,570,399	39.9%
Total	14	100.0%	\$ 11,453,495	100.0%

c. By Business Size (Annual Revenues)

Business Size (Annual Revenues)	Cumulative			
	Count	% (by Count)	Dollar Amount	% (by \$ Amount)
< \$100,000	1	7.1%	\$ 1,265,000	11.0%
\$100,000 - \$499,999	4	28.6%	\$ 1,300,000	11.4%
\$500,000 - \$999,999	1	7.1%	\$ 75,000	0.7%
\$1,000,000 - \$4,999,999	6	42.9%	\$ 3,963,835	34.6%
\$5,000,000 - \$9,999,999	2	14.3%	\$ 4,849,660	42.3%
>=\$10,000,000	0	0.0%	\$ -	0.0%
Total	14	100.0%	\$ 11,453,495	100.0%

d. By Business Size (FTEs)

Business Size (FTEs)	Cumulative			
	Count	% (by Count)	Dollar Amount	% (by \$ Amount)
0 - 10 FTEs	8	57.1%	\$ 4,415,000	38.5%
11 - 50 FTEs	6	42.9%	\$ 7,038,495	61.5%
51 - 100 FTEs	0	0.0%	\$ -	0.0%
101 - 250 FTEs	0	0.0%	\$ -	0.0%
251 - 500 FTEs	0	0.0%	\$ -	0.0%
> 500 FTEs	0	0.0%	\$ -	0.0%
Total	14	100.0%	\$ 11,453,495	100.0%

e. By Age of Business

Age of Business (Years Since Business' Incorporation)	Cumulative			
	Count	% (by Count)	Dollar Amount	% (by \$ Amount)
0 - 1 year	3	21.4%	\$ 3,894,660	34.0%
2 - 5 years	3	21.4%	\$ 1,420,000	12.4%
6 - 10 years	2	14.3%	\$ 788,096	6.9%
> 10 years	6	42.9%	\$ 5,350,739	46.7%
Total	14	100.0%	\$ 11,453,495	100.0%

f. By Business Census Tract Type

Business Census Tract Type	Cumulative			
	Count	% (by Count)	Dollar Amount	% (by \$ Amount)
Low-Income (< 50% of area median income)	2	14.3%	\$ 675,000	5.9%
Moderate-Income (>=50% - 80% of area median income)	5	35.7%	\$ 4,848,835	42.3%
Middle-Income (>80% - 120% of area median income)	3	21.4%	\$ 800,000	7.0%
Upper-Income (>120% of area median income)	4	28.6%	\$ 5,129,660	44.8%
Total	14	100.0%	\$ 11,453,495	100.0%