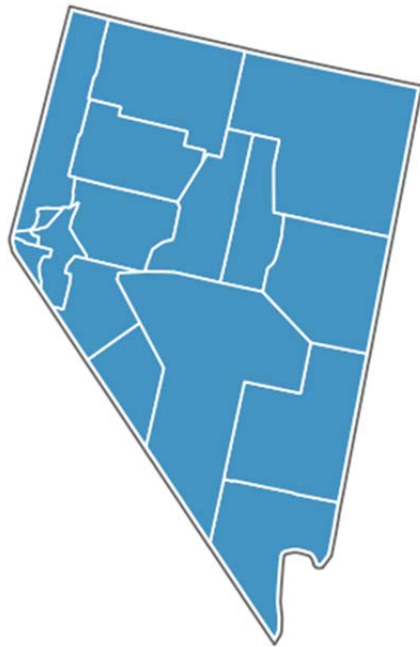


Nevada's Logistics and Operations Sector



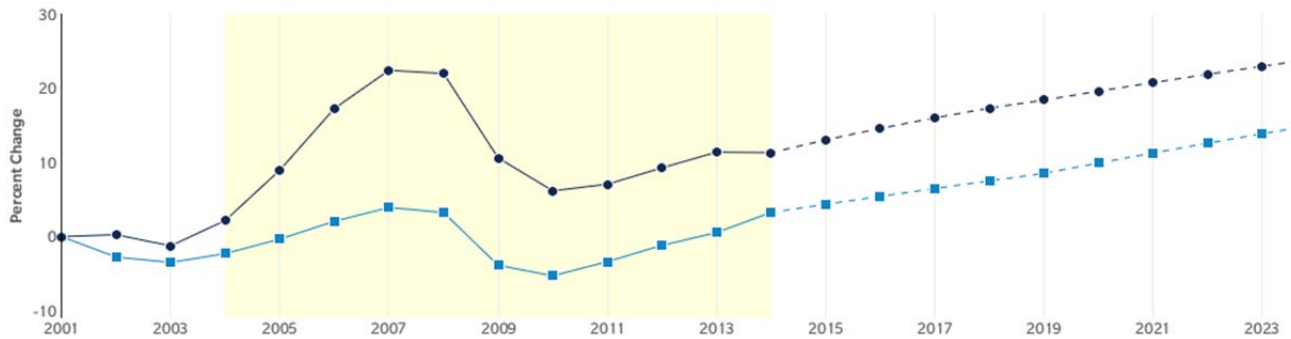
Industry Summary for Nevada's Logistics and Operations Sector

65,055 Jobs (2014) 23% below National average	9.0% % Change (2004-2014) Nation: 5.7%	\$68,598 Avg. Earnings Per Job (2014) Nation: \$74,252
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Industry Detail

Establishments (2014)	6,844
Jobs Multiplier	2.32

Regional Trends



	Region	2004 Jobs	2014 Jobs	% Change
●	Nevada	59,706	65,055	9.0%
●	United States	9,351,660	9,882,871	5.7%

Regional Breakdown of Nevada's Logistics and Operations Sector

County Name	2004 Jobs	2014 Jobs	2004 - 2014 Change	Current Total Earnings	2014 Location Quotient
Clark County	34,865	38,616	3,751	\$71,965	0.63
Washoe County	18,944	18,063	(881)	\$60,835	1.33
Storey County	13	2,373	2,360	\$46,386	8.24
Elko County	1,013	1,527	514	\$80,369	0.96
[Nevada, county not reported]	2,003	1,351	(652)	\$115,345	3.30
Lyon County	648	820	172	\$54,004	0.95
Carson City County	730	637	(93)	\$58,452	0.33
Douglas County	296	447	151	\$86,638	0.35
Humboldt County	440	336	(104)	\$72,282	0.57
Churchill County	285	287	2	\$45,574	0.46
Lander County	114	228	114	\$75,245	0.91
Nye County	188	133	(55)	\$56,812	0.17
White Pine County	81	113	32	\$56,338	0.38
Lincoln County	30	38	8	\$67,152	0.45
Eureka County	<10	37	Insf. Data	\$54,776	0.11
Mineral County	13	23	10	\$40,437	0.26
Pershing County	20	21	1	\$69,121	0.16
Esmeralda County	14	<10	Insf. Data	Insf. Data	0.14
	59,706	65,055	5,349	\$68,598	

Industry Breakdown of Nevada's Logistics and Operations Sector

Description	2004 Jobs	2014 Jobs	2004 - 2014 Change	Current Total Earnings	2014 Location Quotient
General Warehousing and Storage	5,189	10,406	5,217	\$45,641	1.93
Wholesale Trade Agents and Brokers	4,892	6,274	1,382	\$114,553	0.84
Scheduled Passenger Air Transportation	4,499	5,624	1,125	\$95,356	1.64
Couriers and Express Delivery Services	3,423	3,462	39	\$57,473	0.77
General Freight Trucking, Long-Distance, Less Than Truckload	2,151	2,110	(41)	\$64,576	1.07
Other Airport Operations	1,651	1,988	337	\$24,568	3.24
Other Grocery and Related Products Merchant Wholesalers	1,561	1,688	127	\$56,691	0.90
Specialized Freight (except Used Goods) Trucking, Local	1,200	1,540	340	\$56,870	0.82
Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	1,207	1,397	190	\$92,583	1.92
Other Electronic Parts and Equipment Merchant Wholesalers	1,511	1,379	(132)	\$68,156	1.13
General Freight Trucking, Long-Distance, Truckload	1,466	1,281	(185)	\$55,952	0.29
Wine and Distilled Alcoholic Beverage Merchant Wholesalers	872	1,235	363	\$108,758	1.87
Other Miscellaneous Durable Goods Merchant Wholesalers	771	1,192	421	\$129,995	2.07
General Line Grocery Merchant Wholesalers	1,163	1,131	(32)	\$72,129	0.56
Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesalers	912	1,079	167	\$72,468	0.82
Beer and Ale Merchant Wholesalers	989	1,008	19	\$56,092	1.11
Motor Vehicle Towing	889	912	23	\$40,846	1.86
Recyclable Material Merchant Wholesalers	484	896	412	\$37,629	0.90
Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	723	878	155	\$67,171	0.54
Used Household and Office Goods Moving	713	874	161	\$39,825	1.06
Industrial Machinery and Equipment Merchant Wholesalers	1,206	838	(368)	\$70,384	0.32
Office Equipment Merchant Wholesalers	1,197	810	(387)	\$76,560	1.05
Local Messengers and Local Delivery	387	749	362	\$38,027	1.57
Rail transportation	700	712	12	\$75,797	0.33
Motor Vehicle Supplies and New Parts Merchant Wholesalers	882	707	(175)	\$57,213	0.49
Men's and Boys' Clothing and Furnishings Merchant Wholesalers	410	675	265	\$34,921	3.06
General Freight Trucking, Local	661	546	(115)	\$54,826	0.28
Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	774	540	(234)	\$74,135	0.70
Specialized Freight (except Used Goods) Trucking, Long-Distance	392	524	132	\$68,902	0.49
Fresh Fruit and Vegetable Merchant	690	520	(170)	\$51,909	0.63

Wholesalers					
Freight Transportation Arrangement	428	518	90	\$72,736	0.31
Computer and Computer Peripheral Equipment and Software Merchant Wholesalers	642	514	(128)	\$131,914	0.26
Hardware Merchant Wholesalers	726	498	(228)	\$84,496	0.77
Automobile and Other Motor Vehicle Merchant Wholesalers	1,262	480	(782)	\$68,061	0.48
Drugs and Druggists' Sundries Merchant Wholesalers	819	447	(372)	\$73,661	0.28
Brick, Stone, and Related Construction Material Merchant Wholesalers	703	444	(259)	\$61,794	1.01
Confectionery Merchant Wholesalers	337	417	80	\$58,598	0.92
Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers	1,496	406	(1,090)	\$61,692	0.50
Nonscheduled Chartered Passenger Air Transportation	318	382	64	\$96,240	1.68
Other Miscellaneous Nondurable Goods Merchant Wholesalers	436	374	(62)	\$58,497	0.51
Other Support Activities for Road Transportation	166	366	200	\$33,569	1.19
Service Establishment Equipment and Supplies Merchant Wholesalers	484	353	(131)	\$66,531	0.77
Other Commercial Equipment Merchant Wholesalers	353	343	(10)	\$54,082	0.78
Sporting and Recreational Goods and Supplies Merchant Wholesalers	324	340	16	\$59,528	0.79
Home Furnishing Merchant Wholesalers	311	314	3	\$64,579	0.66
Other Chemical and Allied Products Merchant Wholesalers	358	300	(58)	\$73,752	0.32
Book, Periodical, and Newspaper Merchant Wholesalers	883	295	(588)	\$40,829	0.79
Meat and Meat Product Merchant Wholesalers	321	293	(28)	\$62,114	0.88
Motor Vehicle Parts (Used) Merchant Wholesalers	230	280	50	\$41,130	1.42
Metal Service Centers and Other Metal Merchant Wholesalers	410	275	(135)	\$73,688	0.25
Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals)	314	260	(54)	\$74,179	0.44
Process, Physical Distribution, and Logistics Consulting Services	373	252	(121)	\$85,574	0.28
Packaged Frozen Food Merchant Wholesalers	250	248	(2)	\$50,938	1.03
Other Warehousing and Storage	109	243	134	\$56,720	0.65
Farm and Garden Machinery and Equipment Merchant Wholesalers	225	224	(1)	\$56,147	0.24
Industrial Supplies Merchant Wholesalers	222	223	1	\$64,653	0.30
Other Construction Material Merchant Wholesalers	167	215	48	\$54,931	1.03
Dairy Product (except Dried or Canned) Merchant Wholesalers	138	212	74	\$53,554	0.60
Tobacco and Tobacco Product Merchant	249	191	(58)	\$49,375	0.93

Wholesalers					
Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers	89	182	93	\$46,345	0.30
Stationery and Office Supplies Merchant Wholesalers	306	171	(135)	\$61,652	0.38
Jewelry, Watch, Precious Stone, and Precious Metal Merchant Wholesalers	187	170	(17)	\$58,717	0.45
Industrial and Personal Service Paper Merchant Wholesalers	288	140	(148)	\$79,143	0.27
Toy and Hobby Goods and Supplies Merchant Wholesalers	243	133	(110)	\$57,338	0.80
Packing and Crating	73	131	58	\$45,721	0.87
Fish and Seafood Merchant Wholesalers	89	121	32	\$54,803	0.58
Footwear Merchant Wholesalers	88	111	23	\$47,377	0.59
Flower, Nursery Stock, and Florists' Supplies Merchant Wholesalers	146	97	(49)	\$40,939	0.30
Petroleum Bulk Stations and Terminals	143	94	(49)	\$79,138	0.33
Household Appliances, Electric Housewares, and Consumer Electronics Merchant Wholesalers	124	87	(37)	\$76,857	0.39
Furniture Merchant Wholesalers	70	84	14	\$72,702	0.22
Tire and Tube Merchant Wholesalers	77	82	5	\$65,425	0.38
Refrigerated Warehousing and Storage	35	63	28	\$51,970	0.16
Paint, Varnish, and Supplies Merchant Wholesalers	114	62	(52)	\$51,580	0.37
Support Activities for Rail Transportation	<10	60	Insf. Data	\$71,797	0.24
Other Professional Equipment and Supplies Merchant Wholesalers	73	59	(14)	\$56,602	0.25
Farm Supplies Merchant Wholesalers	83	58	(25)	\$46,516	0.06
Scheduled Freight Air Transportation	11	56	45	\$81,081	0.51
Livestock Merchant Wholesalers	57	51	(6)	\$17,322	0.34
Refrigeration Equipment and Supplies Merchant Wholesalers	46	46	0	\$67,380	0.44
Deep Sea Freight Transportation	0	44	44	\$118,188	0.43
Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers	<10	37	Insf. Data	\$32,955	0.18
Plastics Materials and Basic Forms and Shapes Merchant Wholesalers	81	36	(45)	\$60,192	0.19
Transportation Equipment and Supplies (except Motor Vehicle) Merchant Wholesalers	67	33	(34)	\$78,219	0.12
Commercial Air, Rail, and Water	51	30	(21)	\$97,054	0.54
Transportation Equipment Rental and Leasing	145	29	(116)	\$93,704	0.10
Photographic Equipment and Supplies Merchant Wholesalers	58	18	(40)	\$60,774	0.14
Ophthalmic Goods Merchant Wholesalers	38	16	(22)	\$65,636	0.09
Printing and Writing Paper Merchant Wholesalers	23	16	(7)	\$52,469	0.17
Nonscheduled Chartered Freight Air Transportation	59	15	(44)	\$79,097	0.23
Other Nonscheduled Air Transportation	21	13	(8)	\$122,227	0.35

Poultry and Poultry Product Merchant Wholesalers	26	<10	Insf. Data	Insf. Data	0.05
All Other Support Activities for Transportation	<10	<10	Insf. Data	Insf. Data	0.08
Inland Water Passenger Transportation	29	<10	Insf. Data	Insf. Data	0.02
Coal and Other Mineral and Ore Merchant Wholesalers	16	<10	Insf. Data	Insf. Data	0.03
Air Traffic Control	114	<10	Insf. Data	Insf. Data	0.31
Deep Sea Passenger Transportation	<10	<10	Insf. Data	Insf. Data	0.01
Other Farm Product Raw Material Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.08
Farm Product Warehousing and Storage	0	0	0	\$0	0.00
Navigational Services to Shipping	0	0	0	\$0	0.00
Coastal and Great Lakes Freight Transportation	0	0	0	\$0	0.00
Coastal and Great Lakes Passenger Transportation	<10	0	Insf. Data	\$0	0.00
Port and Harbor Operations	0	0	0	\$0	0.00
Marine Cargo Handling	0	0	0	\$0	0.00
Other Support Activities for Water Transportation	0	0	0	\$0	0.00
Inland Water Freight Transportation	0	0	0	\$0	0.00
Grain and Field Bean Merchant Wholesalers	0	0	0	\$0	0.00
	59,706	65,055	5,349	\$68,598	



Top Occupations Employed by these Industries

Description	Employed in Industry Group (2014)	% of Total Jobs in Industry Group (2014)
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	5,604	8.6%
Stock Clerks and Order Fillers	2,449	3.8%
Heavy and Tractor-Trailer Truck Drivers	5,674	8.7%
Light Truck or Delivery Services Drivers	3,263	5.0%
Laborers and Freight, Stock, and Material Movers, Hand	7,256	11.2%








Industry Requirements (Lead Supply Chain)

Industry	Amount	In-Region	Out of Region
Petroleum Refineries	\$862,719,922	3.5%	96.5%
Corporate, Subsidiary, and Regional Managing Offices	\$309,902,680	57.3%	42.7%
Couriers and Express Delivery Services	\$216,384,624	71.2%	28.8%
Freight Transportation Arrangement	\$149,232,085	20.3%	79.7%
General Warehousing and Storage	\$141,130,550	67.7%	32.3%








Industry Gender Breakdown

	Gender	2014 Jobs	2014 Percent	
•	Males	44,971	69.1%	
•	Females	20,084	30.9%	

Industry Age Breakdown

	Age	2014 Jobs	2014 Percent	
•	14-18	482	0.7%	
•	19-24	5,253	8.1%	
•	25-34	13,792	21.2%	
•	35-44	16,440	25.3%	
•	45-54	16,784	25.8%	
•	55-64	9,826	15.1%	
•	65+	2,478	3.8%	

Industry Race/Ethnicity Breakdown

	Race/Ethnicity	2014 Jobs	2014 Percent	
•	White	41,547	63.9%	
•	Hispanic or Latino	13,979	21.5%	
•	Asian	3,981	6.1%	
•	Black or African American	3,736	5.7%	
•	Two or More Races	1,015	1.6%	
•	American Indian or Alaska Native	408	0.6%	
•	Native Hawaiian or Other Pacific Islander	390	0.6%	

Data Sources and Calculations

Industry Data

EMSI industry data have various sources depending on the class of worker. (1) For QCEW Employees, EMSI primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns and Current Employment Statistics. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is EMSI's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several EMSI in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation, Information Development and Processing Division, Research and Analysis Bureau